HUNT EXECUTIVE SEARCH PRESENTS

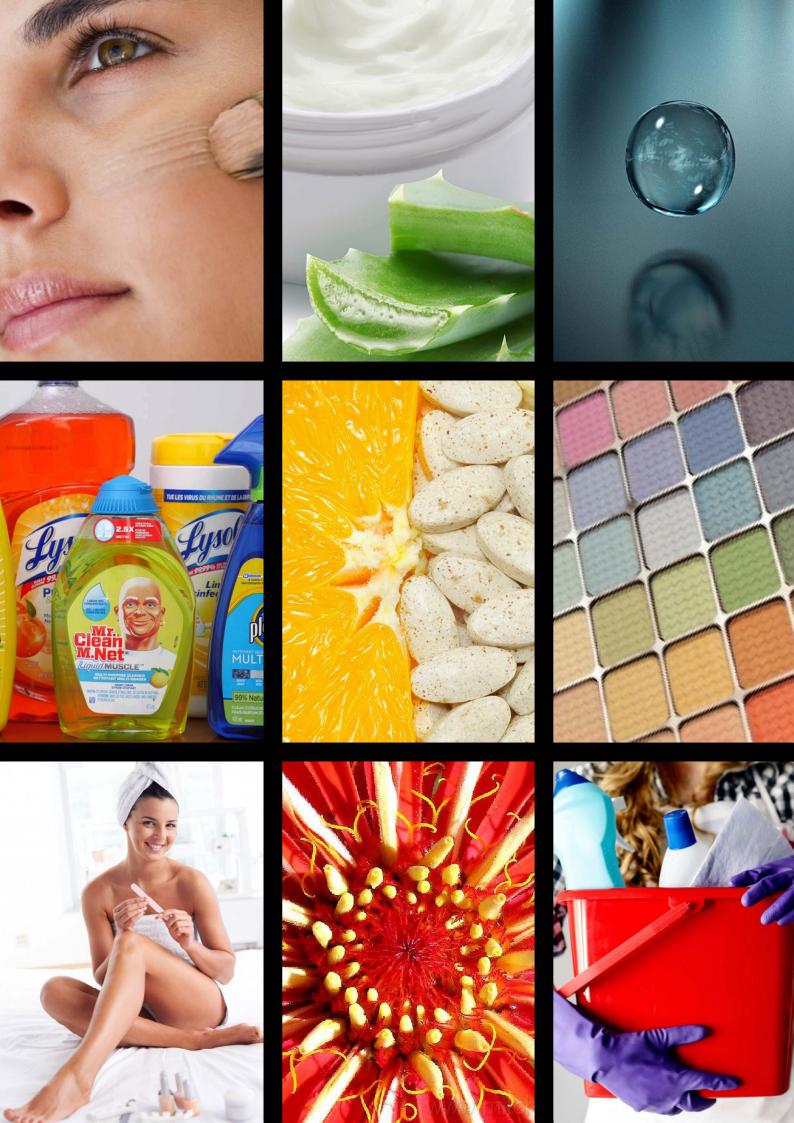
Hunt Global 100 2017 Consumer Goods Edition

PROFILING THE TOP 100 GLOBAL COMPANIES



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Introduction

unt Executive Search is proud to present The Hunt Global 100.

What is The Hunt Global 100, you ask?

It is the definitive collection of lists profiling the top global companies throughout the Consumer Goods, CG, and Life Science industries. This is the first edition of this annual publication.

The Hunt Global 100 is intended to provide its readers with an accurate, up-to-date evaluation of the current climate in the CPG World, as well as the market positioning and momentum of its biggest players.

By examining our data, you will be able to gage your company's performance against your competitors. Whose major acquisitions are paying off? What companies are divesting assets? How has change affected everyone's bottom line?

Staying plugged into the ever changing landscape of the CPG industry has never been more important. Domestically, as CPG manufacturing and sales decline, it is imperative to position your company to adapt and survive. The Hunt Global 100 will help you understand whose strategies are presently working, and how you can position your business to thrive in the future.





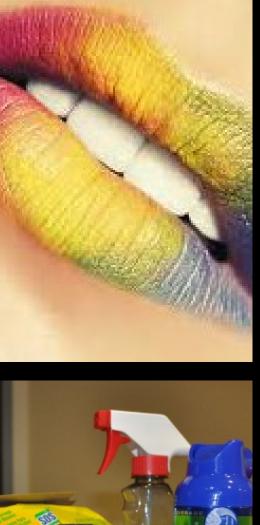




Consumer Goods Top100 The Top 10

Rank CG Sales Company In Millions USD 1 Procter & Gamble \$76,279 United State United Kingdom Ver\$34,439 2 Unilever 3 \$28,775 France Henkel 4 Henkey \$19,232 France \$16,034 Colgate-Palmolive 6 United States

GATE-PALMO 7 Kimberly-Clark \$15,325 United States \$13,507 8 Johnson & Johnson United States **Kimberly-Clark** 9 \$13,329 casvenska Cellulosa Sweden 10





















Rank	Company	Location	CG Sales
11	Reckitt Benckiser	United Kingdom	\$13,037
12	L Brands	United States	\$12,154
13	Nestle Healthcare	United States	\$10,906
14	Estee Lauder	United States	\$10,780
15	SC Johnson	United States	\$9,600
16	Amway	United States	\$9,500
17	GlaxoSmithKline	United Kingdom	\$8,700
18	Unicharm	Japan 413	\$7,105
19	Sealed Air	United States	\$7,032
20	Shiseido	Japan	\$6,485
21	Beiersdorf	Germany	\$6,306
22	Avon	United States	\$6,161
23	Hanesbrands Inc	United States	\$5,732
24	Clorox	United States	\$5,655
25	Ecolab	United States	\$4,858
26	AmorePacific	South Korea	\$4,767
27	3 M	United States	\$4,422
28	Coty	United States	\$4,395
29	Mead Johnson Nutrition	United States	\$4,071
30	Mary Kay	United States	\$4,000
31	Infinitus	Malaysia	\$3,880
32	LG	South Korea	\$3,510
33	Sanofi Aventis	France	\$3,492
34	Spectrum Brands	United States	\$3,471
35	Newell Rubbermaid	United States	\$3,468



37 Church & Dwight United States \$3,39 38 Jarden Corp United States \$3,33 39 Perrigo United States \$3,15 40 Scotts Miracle-Gro United States \$3,01 41 Chanel France \$2,85 42 Lion Japan \$2,80 43 Edgewell United States \$2,41 44 Natura Brazil \$2,41 45 Tupperware United States \$2,28 46 Yves Rocher France \$2,20 47 Kosé Japan \$2,15 48 Pola Orbis Japan \$1,93 49 Revlon United States \$1,80 50 Puig Spain \$1,80 51 Guthy-Renker United States \$1,80 52 Clarins France \$1,70 53 Central Garden & Pet United States \$1,63 54 Energizer United States \$1,63 55 Sun Products United	Rank	Company	Location	CG Sales
38 Jarden Corp United States \$3,33 39 Perrigo United States \$3,15 40 Scotts Miracle-Gro United States \$3,01 41 Chanel France \$2,85 42 Lion Japan \$2,80 43 Edgewell United States \$2,41 44 Natura Brazil \$2,41 45 Tupperware United States \$2,28 46 Yves Rocher France \$2,20 47 Kosé Japan \$2,15 48 Pola Orbis Japan \$1,93 49 Revlon United States \$1,80 50 Puig Spain \$1,80 51 Guthy-Renker United States \$1,70 53 Central Garden & Pet United States \$1,63 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	36	Pfizer	United States	\$3,395
39 Perrigo United States \$3,15 40 Scotts Miracle-Gro United States \$3,01 41 Chanel France \$2,85 42 Lion Japan \$2,80 43 Edgewell United States \$2,41 44 Natura Brazil \$2,41 45 Tupperware United States \$2,28 46 Yves Rocher France \$2,20 47 Kosé Japan \$2,15 48 Pola Orbis Japan \$1,93 49 Revlon United States \$1,91 50 Puig Spain \$1,80 51 Guthy-Renker United States \$1,80 52 Clarins France \$1,70 53 Central Garden & Pet United States \$1,63 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	37	Church & Dwight	United States	\$3,395
40 Scotts Miracle-Gro United States \$3,01 41 Chanel France \$2,85 42 Lion Japan \$2,80 43 Edgewell United States \$2,41 44 Natura Brazil \$2,41 45 Tupperware United States \$2,28 46 Yves Rocher France \$2,20 47 Kosé Japan \$2,15 48 Pola Orbis Japan \$1,93 49 Revlon United States \$1,80 50 Puig Spain \$1,80 51 Guthy-Renker United States \$1,80 52 Clarins France \$1,70 53 Central Garden & Pet United States \$1,63 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	38	Jarden Corp	United States	\$3,339
41 Chanel France \$2,85 42 Lion Japan \$2,80 43 Edgewell United States \$2,41 44 Natura Brazil \$2,41 45 Tupperware United States \$2,28 46 Yves Rocher France \$2,20 47 Kosé Japan \$2,15 48 Pola Orbis Japan \$1,93 49 Revlon United States \$1,91 50 Puig Spain \$1,80 51 Guthy-Renker United States \$1,70 53 Central Garden & Pet United States \$1,63 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	39	Perrigo	United States	\$3,151
42 Lion Japan \$2,80 43 Edgewell United States \$2,41 44 Natura Brazil \$2,41 45 Tupperware United States \$2,28 46 Yves Rocher France \$2,20 47 Kosé Japan \$2,15 48 Pola Orbis Japan \$1,93 49 Revlon United States \$1,91 50 Puig Spain \$1,80 51 Guthy-Renker United States \$1,70 53 Central Garden & Pet United States \$1,65 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	anks for 40	Scotts Miracle-Gro	United States	\$3,017
43 Edgewell United States \$2,41 44 Natura Brazil \$2,41 45 Tupperware United States \$2,28 46 Yves Rocher France \$2,20 47 Kosé Japan \$2,15 48 Pola Orbis Japan \$1,93 49 Revlon United States \$1,80 50 Puig Spain \$1,80 51 Guthy-Renker United States \$1,70 53 Central Garden & Pet United States \$1,65 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	\$10.50 \$20.00 \$9.00	Chanel	France	\$2,851
44 Natura Brazil \$2,41 45 Tupperware United States \$2,28 46 Yves Rocher France \$2,20 47 Kosé Japan \$2,15 48 Pola Orbis Japan \$1,93 49 Revlon United States \$1,91 50 Puig Spain \$1,80 51 Guthy-Renker United States \$1,70 52 Clarins France \$1,70 53 Central Garden & Pet United States \$1,63 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	\$42.27 42	Lion	Japan	\$2,800
45 Tupperware United States \$2,28 46 Yves Rocher France \$2,20 47 Kosé Japan \$2,15 48 Pola Orbis Japan \$1,93 49 Revlon United States \$1,91 50 Puig Spain \$1,80 51 Guthy-Renker United States \$1,70 52 Clarins France \$1,70 53 Central Garden & Pet United States \$1,63 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	43	Edgewell	United States	\$2,412
46 Yves Rocher France \$2,20 47 Kosé Japan \$2,15 48 Pola Orbis Japan \$1,93 49 Revlon United States \$1,91 50 Puig Spain \$1,80 51 Guthy-Renker United States \$1,80 52 Clarins France \$1,70 53 Central Garden & Pet United States \$1,63 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	our man list to rec	Natura Natura	Brazil	\$2,410
47 Kosé Japan \$2,15 48 Pola Orbis Japan \$1,93 49 Revlon United States \$1,91 50 Puig Spain \$1,80 51 Guthy-Renker United States \$1,80 52 Clarins France \$1,70 53 Central Garden & Pet United States \$1,65 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	45	Tupperware	United States	\$2,284
48 Pola Orbis Japan \$1,93 49 Revlon United States \$1,91 50 Puig Spain \$1,80 51 Guthy-Renker United States \$1,80 52 Clarins France \$1,70 53 Central Garden & Pet United States \$1,65 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	46	Yves Rocher	France	\$2,200
49 Revlon United States \$1,91 50 Puig Spain \$1,80 51 Guthy-Renker United States \$1,80 52 Clarins France \$1,70 53 Central Garden & Pet United States \$1,65 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	47	Kosé	Japan	\$2,154
50 Puig Spain \$1,80 51 Guthy-Renker United States \$1,80 52 Clarins France \$1,70 53 Central Garden & Pet United States \$1,65 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	48	Pola Orbis	Japan	\$1,939
51 Guthy-Renker United States \$1,80 52 Clarins France \$1,70 53 Central Garden & Pet United States \$1,65 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	49	Revlon	United States	\$1,914
52 Clarins France \$1,70 53 Central Garden & Pet United States \$1,65 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	50	Puig	Spain	\$1,804
53 Central Garden & Pet United States \$1,65 54 Energizer United States \$1,63 55 Sun Products United States \$1,60	51	Guthy-Renker	United States	\$1,800
54 Energizer United States \$1,63 55 Sun Products United States \$1,60	52	Clarins	France	\$1,700
55 Sun Products United States \$1,60	53	Central Garden & Pet	United States	\$1,651
	54	Energizer	United States	\$1,632
56 Tiens China \$1,55	55	Sun Products	United States	\$1,600
	56	Tiens	China	\$1,550
57 O Boticário Brazil \$1,50	57	O Boticário	Brazil	\$1,500
58 Helen of Troy United States \$1,44	58	Helen of Troy	United States	\$1,445
59 Pierre Fabre France \$1,40	59	Pierre Fabre	France	\$1,400
60 Bolton Group Natherlands \$1,36	60	Bolton Group	Natherlands	\$1,368



Rank	Company	Location	CG Sales
61	Nu Skin	United States	\$1,364
62	Oriflame	Switzerland	\$1,329
63	L'Occitane	France	\$1,287
64	Belcorp	Peru	\$1,200
65	New Era	China	\$1,160
66	Herbalife	United States	\$1,148
67	New Avon	United States	\$1,010
68	Young Living	United States	\$1,000
69	Elizabeth Arden	United States	\$971
70	Shanghai Jahwa	China	\$927
71	USANA	United States	\$918
72	Sunstar	Switzerland	\$876
73	McBride	United Kingdom	\$862
74	DXN Holdings Berhad	Malaysia	\$822
75	Fancl	Japan	\$806
76	Market America	United States	\$791
77	Yanbal International	Peru	\$747
78	Prestige Brands	United States	\$715
79	Zep	United States	\$697
80	PZ Cussons	United Kingdom	\$681
81	Mandom	Japan	\$679
82	Rodan + Fields	United States	\$627
83	Valeant	Canada	\$626
84	Vorwerk	Germany	\$575
85	Thirty-One Gifts	United States	\$516



	Rank	Company	Location	CG Sales
	86	Nerium International	United States	\$516
	87	Arbonne	United States	\$502
١	88	Jafra	United States	\$502
пе	89	Luminex HD & F	United States	\$500
ks for with	90	Shaklee	United States	\$492
\$10 \$20.0 \$9.00	91	Inter Parfums	United States	\$468
\$2.77	92	John Paul Mitchell	United States	\$437
	93	Scentsy	United States	\$429
	our $94^{\rm H~lise}$ to receive	Markwins International	United States	\$403
	95	PDC	United States	\$400
	96	ITC Ltd	India	\$393
	97	WD-40	United States	\$378
	98	Mattel	United States	\$352
	99	High Ridge Brands	United States	\$310
	100	Gojo Industries	United States	\$280
NO	-			
1		Just Missed the Cut		
	101	Partylite (Formerly Blyth)	United States	\$273
	102	Combe	United States	\$252
	103	Seventh Generation	United States	\$250
	104	Perfumania Holdings	United States	\$248
	105	Atlantic Coast Brands	United States	\$203
	106	Sundial	United States	\$200
	107	Menard Cosmetics	Japan	\$198

From the Author

To The Reader,

As students of the consumer goods & services industry we serve, Hunt Executive Search utilizes sophisticated tools for data collection, aggregation, and analysis. Additionally, we spend each day connecting with industry leaders and the next generation of up and comers. By keeping a mindful eye on the pulse of the CPG industry, we remain positioned to provide best in class talent services to our clients. Our information systems and vast network allows us to implement strategies which maximize the efficiency and effectiveness of our services.

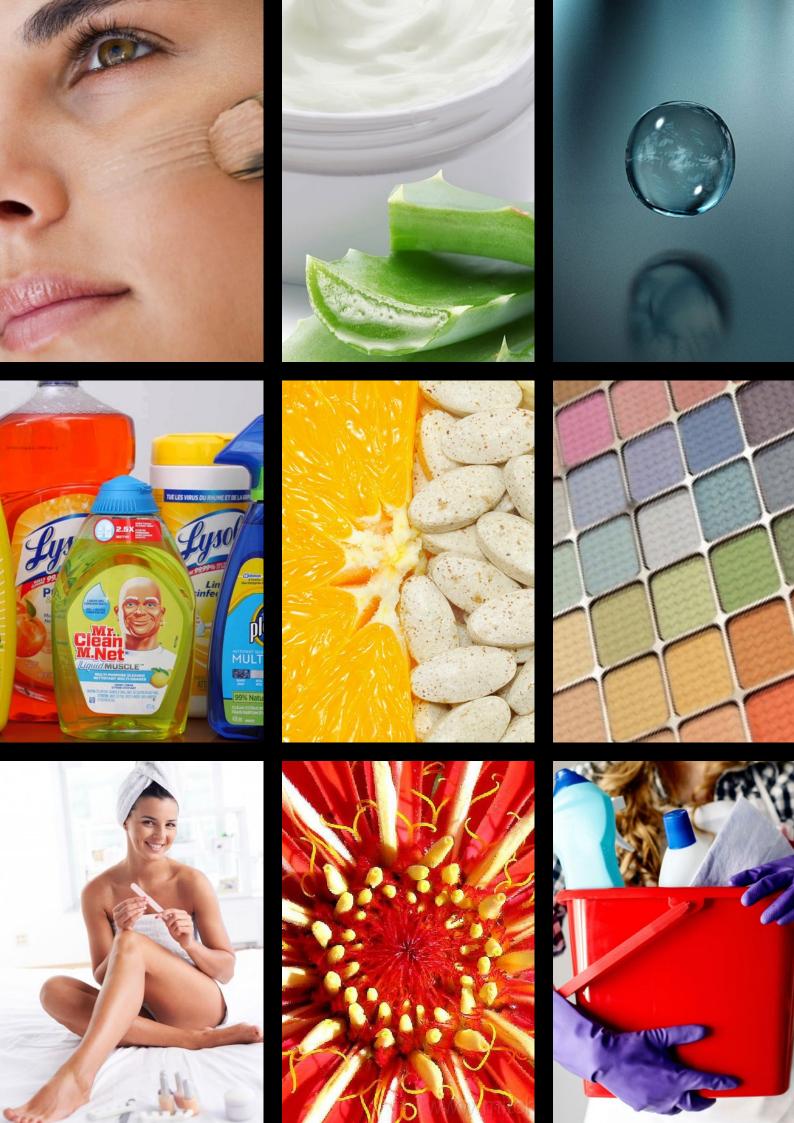
Our team of industry experts and researchers maintains and reports a running log of happenings throughout the global consumer products landscape. Financial information, human capital transactions, M&A, and industry trends are among the items we consistently track and you'll see in our monthly Human Capitalist newsletter. We leverage this knowledge to assist clients with implementing strategic initiatives and filling their leadership rosters with "A" Player talent.

As part of our servant leadership philosophy, Hunt Executive Search is always seeking ways to give back to the consumer goods community. It is this commitment to service that separates us from other search firms. We are proud to be the only Executive Search firm member of the GMA, FMI, NACDS, NEW and other industry organizations. Beyond membership to these organization, our team proudly holds seats on various boards, leadership committees & councils within these industry organizations.

It's our privilege to offer *The Hunt Global 100* as a value added service to our current and future clients. We hope you find it a useful tool for your business.

All the best and be well!

Joe Hunt Managing Partner / LeaderShift Architect Hunt Executive Search





3M Center St Paul, MN 55144 Phone: (651) 733-1110 Total Sales: \$30,274 M CG Sales: \$4,422 M



3M produces more than 55,000 products, including adhesives, abrasives, laminates, dental products, electronic materials, electronic circuits, car-care products, and optical films.

3M Company is a multinational conglomerate with 88,000 employees and \$30.27 billion in revenue in 2015.

Brands: 3M, Scotch, Bondo, Nexcare, Scotchgard, and more...

Major Product Areas: Adhesives, Sandpaper, Coatings, Polish



AmorePacific

Website

Signature Tower West Wing 5th-13th floors Cheongyecheon-ro, Jung-gu, Total Sales: \$4,767 M CG Sales: \$4,767 M

Seoul, Republic of Korea

Phone: 82 02 709 5114

AMOREPACIFIC

AmorePacific, founded in 1945, is one of the leading cosmetic companies in South Korea. It has about 30 cosmetics, personal care, and health care brands, including Sulwhasoo, Laneige, Mamonde, Etude, and innisfree.

Brands: AmorePacific, Annick Goutal, Aritaum, HERA, Sulwhasoo, LIRIKOS, Verite, Laneige, IOPE, Mamonde, Hanyul, TeenClear, Primera, Lolita Lempicka, Odyssey, MIRAEPA, Innisfree, Etude House, Espoir, RYOE, Mise-en-Scène, Ryoe, Happy Bath, Dantrol, Median, Songyeum, Illi, O'Sulloc, VB Program

Major Product Areas: Cosmetics, Personal Care, Health Care





Website

7575 Fulton Street East Ada, MI 49355

Phone: (616) 787-6000

Total Sales: \$9,500 M CG Sales: \$9,500 M



In 1964 Annway Corporation was formed by the merger of Annway Sales Corporation, Annway Services Corporation, and Annway Manufacturing Corporation.

Amway expanded to Australia in 1971, Europe in 1973, parts of Asia in 1974, Japan in 1979, Latin America in 1985, China in 1995, Africa in 1997, India in 1998, and Russia in 2005.

Today Amway manufactures over 450 products. Amway is on the Forbes list of America's Largest Private Companies, has 14,000 employees, and had \$9.5 billion in revenue in 2015.

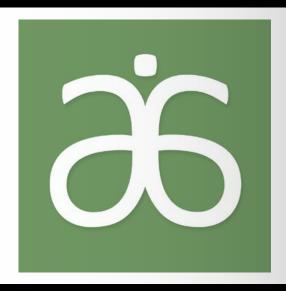
Major Products: Artistry skin care and cosmetics, Nutrilite vitamin minerals and supplements, home care products include Legacy of Clean products, eSpring Water Purifier, Atmosphere Air Purifier and the Amway Home line of products.



Arbonne

Website

9400 Jeronimo Road Irvine, California 92618 Phone: (949) 770-2610 Total Sales: \$502 M CG Sales: \$502 M



Arbonne was founded in 1975 by Peter Morck in Switzerland. The company is now based in Irvine, California. Arbonne makes and sells cosmetics, skin care products, health drinks, and other health and beauty items.

The company sells its products through a network of independent consultants around the world, commonly referred to as Multi-Level Marketing.

Major Product Areas: Skincare, Bath & Body, Nutrition, Cosemetics



Atlantic Coast Brands

Website

499, Washington Blvd Jersey City, NJ 07310 Phone: 800.672.2259 Total Sales: \$203 M CG Sales: \$203 M



Atlantic Coast Brands creates iconic beauty brands by developing scientifically advanced clinically tested products designed to deliver real results for its more than 10 Million customers worldwide.

Since 2005, ACB has been the pioneer in 360 degree marketing, revolutionizing how customers access beauty solutions. By allowing our customers to buy when, where and how they wish, ACB secures lasting customized relationships while strengthening brand awareness, brand messaging and loyalty.

Brands: Christie Brinkley Authentic Skincare, Recapture 360, Hydroxatone, Keranique, Miracle Skin Transformer, Luminique,

Product Areas: Skincare





Website

777 3rd Ave New York, NY 10017

Phone: (212) 282-5000

Total Sales: \$6,161 M CG Sales: \$6,161 M



Avon manufactures and sells beauty products in over 140 countries worldwide. They are the 5th largest beauty company in the world. In 2016, the company was divided into 2 enterprises, Avon and New Avon.

Brands: Color Cosmetics - Avon Color, Jillian Dempsey Professional, Smooth Minerals and Anew Beauty; Skin Care - Anew; Fragrance-In Bloom by Reese Witherspoon, Outspoken by Fergie and Patrick Dempsey Unscripted; as well as fragrances through special partnerships with designers Christian Lacroix, Herve Leger and Ungaro; Personal Care - Avon Skin-So-Soft; Avon Naturals; Hair Care - Advance Techniques; Mark; Liz Earle.

Major Product Areas: Beauty, Fashion and Home.



Beiersdorf

Website

Unnastrasse 48. D-20245 Hamburg, Germany

Phone: +49 (40) 4909-0

Total Sales: \$7,602 M CG Sales: \$6,306 M

Beiersdorf

Beiersdorf is a leading international branded consumer goods company, with more than 150 affiliates and around 18,000 employees. The company is divided into two areas:

The Consumer business segment concentrates on the international skin care market.

The Tesa business segment adds self-adhesive product and system solutions for industry, craft businesses, and consumers to our corporate activities.

Brands: Nivea

Major Product Areas: Skincare, Adhesive, Bandages



Belcorp

Website

Av. Canaval y Moreyra 480 San Isidro, Lima 27 Peru

Phone: +(511) 211 3300

Total Sales: \$1,200 M CG Sales: \$1,200 M



The direct-sales beauty company, one of the largest in Latin America, has 8,000 employees, more than 950,000 beauty consultants and 300-plus suppliers throughout the world. The company proudly notes that 74% of employees are women and 80% of top-level managers are female.

Belcorp's production centers are located in Colombia, Peru, Mexico, Brazil and France, and its production plant in Tocancipá, Colombia is considered one of the most modern in Latin America, turning out more than 450,000 products every day.

Brands: L'Bel, é Sika, Gloss Lava, Libertage, Resurgie, Collagenesse, Supremacie Teint, Esika 5 en 1, Renovance, Désafiance, Cellvivance.

Major Product Areas: Skin care, Makeup, Fragrances, Body Care and Health Care.



Bolton Group

Website

Stadhouderskade 14H 1054 ES Amsterdam, Netherlands

Phone: +31-20-6168989

Total Sales: \$2,632 M CG Sales: \$1,368 M



The Bolton Group is a fast-growing international company manufacturing and marketing a wide range of high quality branded consumer goods worldwide. The Group brand portfolio is rich of more than 50 product lines ranging from Food and Household Care products through Adhesives & Glues to Personal & Health Care and Beauty Care products.

Brands: Omino Bianco laundry care, WC Net bathroom cleaners, Carolin floor cleaners, SMAC metal and all-purpose cleaners, Overlay floor and surface cleaners, Merito ironing aids, Fornet oven cleaners, Borotalco soaps, shower gels, talcum powder; Neutro Roberts body care; Rogé Cavaillés body care; Sanogyl oral care; Collistar cosmetics, and more . . .

Major Product Areas: Household Cleaners, Personal Care, Fragrance, Beauty, Packaged Food



Central Garden & Pet

Website

1340 Oak Treat Ct Walnut Creek, CA 94597

Phone: (925) 948-4000

Total Sales: \$1,651 M CG Sales: \$1,651 M



Central Garde n & Pet Compa ny is a leading innovator, marketer and producer of quality branded products for consumer and professional use in the lawn and garden and pet supplies markets.

Brands: Pet - Kaytee, All-Glass Aquarium, Oceanic, Kent Marine, Zodiac, Pre-Strike, Altosid, Nylabone, TFH and Four Paws. Lawn and Garden - Pennington, Norcal Pottery, New England Pottery, GKI/Bethlehem Lighting, Lilly Miller, Matthews Four Seasons, AMDRO and Grant's.

Major Product Areas: Lawn and Garden, Pet Supplies



Chanel

Website

9 W 57th St Fl 44 New York, NY 10019-2701

Phone: 212.688.5055

Total Sales: \$5,200 M CG Sales: \$2,851 M



Chanel S.A. is a French, privately held company owned by Alain and Gérard Wertheimer, grandsons of Pierre Wertheimer, who was an early business partner of the couturière Gabrielle Bonheur Chanel. Chanel S.A. is a high fashion house that specializes in haute couture and ready-to-wear clothes, luxury goods, fashion accessories, and beauty products.

Brands: Chanel No.5, Allure, Allure Homme, Coco, Coco Mademoiselle, Chance, No.19, Cristalle, Pour Monsieur, Antaeus, Egoïste, Les Exclusifs, Bleu de Chanel, Sublimage, Ultra Correction Lift and Line Repair, Hydramax + Active, White Essentiel, Le, Blanc, Hydra-Beauty, Rouge Allure, Rouge Coco, Le Vernis, Inimitable, Inimitable Intense, Les 4 Ombres, Vitalumière, Joues Contrastes.

Major Product Areas: Perfume, Skin Care, Color Cosmetics, Accessories, Couture, Jewellery



Church & Dwight

Website

500 Charles Ewing Boulevard Ewing, NJ 08628

Phone: (609) 806-1200

Total Sales: \$3,395 M CG Sales: \$3,395 M



Church & Dwight Co. was founded in 1896 by brothers-in-law John Dwight and Austin Church to sell sodium biocarbonate (baking soda).

Today the company continues to manufacture and sell baking soda under the Arm & Hammer brand name. Church & Dwight also produces laundry detergent, bathroom cleaners, carpet deodorizer, air fresheners, toothpaste, antiperspirants, industrial-grade carbonates, cat litter, and animal nutrition products.

Brand names include XTRA, Oxiclean, First Response, Orajel, Aim Toothpaste, Nair, Pepsodent, and Orange Glo.

Church & Dwight Co. trades publicly on the New York Stock Exchange under the ticker symbol CHD, is a member of the S&P 500, is in the Fortune 1000, has 4,200 employees, and had \$3.4 billion in revenue in 2015.



Clarins

Website

4, rue Berteaux Dumas Neuilly-sur-Seine 92203, France

Phone: 33 1 47 38 1212

Total Sales: \$1,700 M CG Sales: \$1,700 M



Clarins is a French family-run business whose international activity began in the early 70's. Today, the Clarins Group is made up of 16 subsidiaries across 150 countries with more than 4000 employees.

The Clarins brand portfolio includes Clarins, Azzaro, Thierry Mugler, and My Blend. A skin care product range for men (ClarinsMen) was launched in 2002. The group's division Clarins Fragrance Group, also includes Porsche Designs Parfums, David Yurman fragrances, and Swarovski parfums. It also owns the organic cosmetics brand Kibio, and is a stockholder in L'Occitane.

Major Product Areas: Skin Care, Makeup, Body, Fragrance, Spa, Sun Products, Men's Skin Care, Self Tanner, Beauty, Luxury Cosmetics, Artistry, Sustainable Development, Designer Fragrances





Website

1221 Broadway
Oakland, CA 94612

Phone: (510) 271-7000

Total Sales: \$5,655 M CG Sales: \$5,655 M



Clorox dates back to 1913 when 5 entrepreneurs set up the first liquid bleach factory in the US. The company was originally called the Electro-Alkaline company and its first product was Clorox bleach.

Today, the company manufactures several products other than Clorox bleach including Brita water filters, Burt's Bees, Formula 409 and Pine-Sol.

Major Product Areas: Cleaning Supplies, Personal Care



Colgate-Palmolive

Website

300 Park Ave New York, NY 10022 Phone: (212) 310-2000 Total Sales: \$16,034 M CG Sales: \$16,034 M



The Colgate-Palmolive Company is an American worldwide consumer products company focused on the production, distribution and provision of household, health care and personal products, such as soaps, detergents, and oral hygiene products (including toothpaste and toothbrushes). Under its "Hill's" brand, it is also a manufacturer of veterinary products.

Brands: Total Advanced, Optic White, ProClinical White, 360°, Max White, Dora the Explorer, SpongeBob SquarePants, 2-in-1, Orabase, Phos-Flur rinse, Peroxyl, Speed Stick, Lady Speed Stick, Irish Spring, Softsoap, Irish Spring, Afta men's toiletries, Palmolive, Ajax and Dermassage dishwashing liquids; Murphy Oil Soap, Fabuloso and Ajax.

Major Product Areas: Oral Care, Personal Care, Home Care, Pet Care



Combe

Website

1101 Westchester Avenue White Plains, New York 10604

Phone: 800-431-2610

Total Sales: \$252 M CG Sales: \$252 M

COMBE

Combe Incorporated, based in White Plains, New York, is an American privately owned personal-care company founded in 1949 by Ivan Combe. Combe products are sold in 64 countries on six continents. Ivan Combe primarily promotes the brand names instead of the company name. Combe owns the brands Just for Men, Sea-Bond, Vagisil, and Grecian Formula.

In January 2011, Combe sold its cough remedy and skin care business to Reckitt Benckiser, and its foot care business (including Odor-Eaters) to Blistex.

Brands: Just for Men, Sea-Bond, Vagisil, Grecian Formula, Aqua Velva, Lectric Shave, Just 5, Williams Mug Soap

Major Product Areas: Men's Grooming, Femine Care, Denture Care





Website

1 Park Avenue Floor 4 New York, NY 10016-5809

Phone: (212) 389-7000

Total Sales: \$4,395 M CG Sales: \$4.395 M



Coty, Inc., is an American beauty products manufacturer based in New York founded in Paris, France, by François Coty in 1904. Its main products are fragrances, color cosmetics and skin and body care products. It is known for its cooperation with designers and celebrities for the creation of fragrances. Its biggest brands, or "power brands" as it calls them, are: Calvin Klein, Chloe, Davidoff, y, Marc Jacobs, Philosophy, Adidas, Playboy, OPI Products, Rimmel London and Sally Hansen.

In 2016, Coty purchased Procter & Gamble's beauty brands for \$12.5 billion, making it one of the largest cosmetic companies globally. In October 2016, the company purchased Good Hair Day (GHD), a manufacturer of hair care products, for \$522.

Major Product Areas: Fragrances, Skin Care, Color Cosmetics



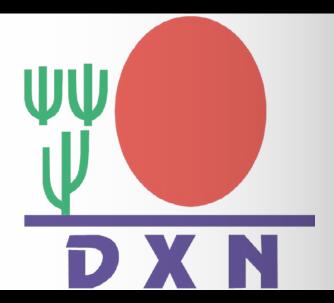
DXN Holdings Berhad

Website

565 Brea Canyon Road, Suite B Walnut, CA 91789

Phone: 909-348-0188

Total Sales: \$862 M CG Sales: \$822 M



DXN cultivates, manufactures and markets health food supplements. Based in Malaysia with worldwide operation, the company is well-known for its Ganoderma business. Its product lines include dietary supplements, food and beverages, personalcare products, skin care and cosmetics, household products and water treatment systems.

Products: Food and Beverage, Home Décor, Kitchenware, Home

Care

Markets: 157

Sales People: 5 million

Employees: 1,150



Ecolab

Website

370 N. Wabasha Street

St. Paul, MN

Phone: 800-352-5326

Total Sales: \$13,545 M CG Sales: \$4,858 M



Ecolab was founded in 1923 by Merritt J. Osborn as Economics Laboratory. The company's first product, a hotel carpet cleaner, was not a success.

The company's second product was a soap for hotel dish washing machines called SOILAX. This soap was the best on the market and sales reached \$5.4 million by the end of the 1940's.

Today Ecolab offers cleaning, sanitation, pest-elimination and maintenance products and services to the energy, healthcare, hospitality and industrial industries.

Ecolab trades publicly on the New York Stock Exchange under the ticker symbol ECL, is a member of the S&P 500, is in the Fortune 500, has 45,415 employees and had \$13.55 billion in revenue in 2015.



Edgewell

Website

1350 Timberlake Manor Parkway St. Louis, MO 63017

Phone: 314-594-1900

Total Sales: \$2,412 M CG Sales: \$2,412 M



Edgewell Personal Care is an American consumer products company based in St Louis, Missouri. The company was formed in 2015 following the corporate split of Energizer Holdings.

Edgewell Personal Care was formed by the renaming of Energizer Holdings. Energizers' battery business was then spun-off as Energizer Household Products and then renamed Energizer Holdings.

The company owns a number of brands including Schick, Wilkinson Sword, Playtex, Hawaiian Tropic, Persona, Skintimate, Edge, Banana Boat, Carefree, o.b., Stayfree, Wet Ones, Litter Genie.

Major Product Areas: Personal Care, Skin Care, Lotions, Shaving, Feminine Hygeine, Sun Care, Infant Care, Pet Care



Elizabeth Arden

Website

2400 S.W. 145th Avenue, 2nd Floor

Miramar, FL 33027

Phone: (800) 326-7337

Total Sales: \$971 M CG Sales: \$971 M



Elizabeth Arden, Inc. is a major American cosmetics, skin care and fragrance company founded by Elizabeth Arden. As of September 7, 2016, the company is a wholly owned subsidiary of Revlon, Inc.

Brands: Visible Difference, Ceramide, Prevage, Eight Hour Cream, Red Door, Elizabeth Arden 5th Avenue, Elizabeth Arden green tea, Curve, Giorgio Beverly Hills, PS Fine Cologne, White Shoulders, Juicy Couture, Alfred Sung, BCBGMAXAZRIA, Ed Hardy, Geoffrey Beene, Halston, John Varvatos, Kate Spade New York, Lucky, Rocawear and True Religion.

Celebrity Fragrances: The fragrance brands of Britney Spears, Elizabeth Taylor, Mariah Carey, Taylor Swift, Justin Bieber, Nicki Minaj and Usher.

Major Product Areas: Skin Care, Cosmetics, Fragrances



Energizer Holdings

Website

533 Maryville University Dr.

St. Louis, MO 63141

Phone: (314) 985-2000

Total Sales: \$1,632 M CG Sales: \$1,632 M



Energizer Holdings is an American manufacturer of batteries. It produces batteries under the Energizer and Eveready brand names, and formerly owned a number of personal care brands until it separated that side of the business into a new company called Edgewell Personal Care in 2015.

In 2016, Energizer Holdings purchased HandStands Holdings Corporation, a leading designer and marketer of automotive fragrance and appearance products.

Brands: Energizer, Eveready, Refresh Your Car!, California Scents, Driven, Bahama & Co., LEXOL, Eagle One.

Major Product Areas: Batteries, Auto Fragrance & Appearance



Estée Lauder

Website

767 Fifth Avenue New York, New York 10153

Phone: (212) 572-4200

Total Sales: \$10,780 M CG Sales: \$10,780 M



In 2013 Estée Lauder reached \$10 billion in sales for the first time.

Today Estée Lauder has a total of 30 brands, including Aveda, Bobbi Brown, Donna Karan, Kate Spade, M-A-C, Origins, Tommy Hilfiger, Michael Kors, and Sean Jean Fragrances. The company continues to be controlled by the Lauder family, which controls 70% of voting shares.

Estée Lauder has 46.000 employees and had almost \$11 billion in revenue in 2015.

Major Product Areas: Cosmetics, Hair Care, Skin Care, Fragrances



-ancl

Website

89-1 Yamashita-cho Naka-ku, Yokohama, Japan

Phone: +81(45)226-1200

Total Sales: \$806 M **CG** Sales: \$806 M

In 1980, skin trouble caused by cosmetics was a serious social concern in Japan. The strong desire to serve customers with cosmetics that contains no potentially harmful additives but only beauty agents to enhance skin's natural beauty, gave birth to FANCL Mutenka Cosmetics.

For Health supplements, FANCL is successful to provide affordable but high-quality products including kale powder and germinated brown rice, contrary to the expensive image of "Nutritional supplements" on the market.

Major Product Areas: Cosmetics



GlaxoSmithKline

Website

980 Great West Road Brentford, Middlesex TW8 9GS United Kingdom

Phone: +44 (0)20 8047

Total Sales: \$35,260 M CG Sales: \$8,700 M



GlaxoSmithKline plc (GSK) is a British pharmaceutical company headquartered in Brentford, London. Established in 2000 by a merger of Glaxo Wellcome and SmithKline Beecham. GSK was the world's sixth largest pharmaceutical company as of 2015, after Pfizer, Novartis, Merck, Hoffmann-La Roche and Sanofi.

In 2015, GSK and Novartis completed a three part transaction which merged both companies' consumer units into the joint venture - GSK Consumer Healthcare.

Brands: Aquafresh, Maclean's, Sensodyne, Horlicks, Boost, Abreva Night Nurse, Breathe Right nasal strips, Nicoderm and Nicorette.

Major Product Areas: Oral Care, Skin Care, Personal Care, OTC



Gojo Industries

Website

One GOJO Plaza, Suite 500 Akron, Ohio 44311

Phone: 330-255-6000

Total Sales: \$280 M **CG** Sales: \$280 M



GOJO is a privately-held company headquartered in Akron, Ohio, with facilities in North America, South America, Europe and Asia.

GOJO Industries, Inc. is the leading global producer and marketer of skin health and hygiene solutions for away-fromhome settings. Their broad portfolio includes hand cleaning, handwashing, hand sanitizing and skin care formulas under the GOJO®, PURELL® and PRO-VON® brand names.

GOIO formulas use the latest advances in the science of skin care. GOJO is known for state-of-the-art dispensing technology, engineered with attention to design and functionality. Their complete programs promote healthy behaviors for hand hygiene, skin care and, in critical environments, compliance.

Major Product Areas: Skin Care, Hygiene



Guthy-Renker

Website

41-550 Eclectic Street Suite 200 Palm Desert, California 92260

Phone: (760) 773-9022

Total Sales: \$1,800 M CG Sales: \$1,800 M

Guthy Renker.

Guthy-Renker was founded in 1988 by Bill Guthy and Greg Renker. The company is a direct response marketing company which sells products to consumers via television ads, direct mail, informercials, email campaigns, telemarketing, and internet ads.

Guthy-Renker began with a single product, Proactiv, which is an acne treatment program. As of 2014, the company has 8 different product groups, most of which are celebrity endorsed beauty treatments. Proactiv accounts for half of the company's annual revenue. In 2015, that revenue was \$1.8 billion.

Other products sold by Guthy-Renker include Meaningful Beauty, Crepe Erase, and WEN Hair Care products.

Major Product Areas: Skin Care, Hair Care



Hanesbrands Inc

Website

1000 East Hanes Mill Road Winston-Salem, NC 27105 Phone: (336) 519-8080 Total Sales: \$5,732 M CG Sales: \$5,732 M



Hanesbrands was created in 2006 when it was spun-off from the Sara Lee Corporation.

The company owns many clothing brands, including Hanes, Champion, Playtex, Bali, L'eggs, Just My Size, Hanes Hosiery, Barely There, Wonderbra, Duofold, Aire, Tagless, and Zorba, among others.

Hanesbrands designs, manufactures, and sells men's underwear, socks, hosiery, women's underwear, and bras.

The company sells its products to wholesalers and retailers such as Target, Wal-Mart, and Kohl's.

Hanesbrands trades publicly on the New York Stock Exchange under the ticker symbol HBI, is a member of the S&P 500, is in the Fortune 1000, has 50,000 employees, and had \$5.73 billion in revenue in 2015.



Helen of Troy

Website

One Helen Troy Plaza

El Paso, Tx

Phone: (915) 225-8004

Total Sales: \$1,445 M CG Sales: \$1,445 M

Helen of Troy

Helen of Troy Limited is a publicly-traded manufacturer of personal care electrical products under brands licensed from Vidal Sassoon, Revlon, Dr. Scholl's, Sea Breeze, and Vitapoint. It is also the parent corporation of OXO International and Kaz. The company is head-quartered in Hamilton, Bermuda, and its U.S. operations are head-quartered in El Paso, Texas.

Brands: Brut, Pert Plus, Sure, OXO, Vitalis, Infusium 23, Final Net, Visage Náturel, Dazey, Caruso, Karina, DCNL, Nandi, Epil-Stop, Isobel, Ammens, Condition 3-in-1, Skin Milk, Time Block, Idelle, Pur, Hydro Flask, Helen of Troy, Hot Tools, Hot Spa, Salon Edition, Revlon, Gallery Series, Wigo

Major Product Areas: Personal Care, Housewares, and Healthcare/ Home Environment.



Henkel

Website

Henkelstraße 67 40191 Düsseldorf, Germany

Phone: +49-211-797-0

Total Sales: \$20,606 M CG Sales: \$20,606 M



Henkel AG & Company, KGaA, headquartered in Düsseldorf, Germany, is a multinational company active both in the consumer and industrial sector.

On June 24, 2016, Henkel Consumer Goods Inc., a subsidiary of Henkel AG & Co. KGaA, signed a definitive agreement to acquire The Sun Products Corporation for \$3.6 billion.

Brands: Persil, Purex, Vernel/Silan, Somat/Glist, Pril, Persil Abaya Shampoo, All, Sun, Wisk, Snuggle, Sunlight, Schauma, Schwarzkopf, Fa, Diadermine, Dial, Loctite, LePage, Unibond, Pritt, Polyseamseal.

Major Product Areas: Laundry & Home Care, Beauty Care, and Adhesive Technologies



Herbalife

Website

800 West Olympic Blvd. Suite 406

Los Angeles, CA 90015

Phone: 310.410.9600

Total Sales: \$4,469 M CG Sales: \$1,148 M



Herbalife is a global nutrition company that has helped people pursue healthy, active lives since 1980.

Today, Herbalife distributes their products in 88 countries through a network of 2.7 million independent distributors.

Brands: Skin Activator, Herbal Aloe, Radiant C and NouriFusion.

Major Products: Personal Care Products, Nutrition











High Ridge Brands

Website

5 High Ridge Park Stamford, CT 06905

Phone: (888) 289-4111

Total Sales: \$310 M **CG** Sales: \$310 M



High Ridge Brands Co. was formed by Brynwood Partners VI L.P. in December 2010 to purchase the Zest brand from Procter & Gamble in the U.S., Canada and other selected territories and to serve as a platform for further acquisitions in the personal care consumer segment.

In 2011, High Ridge Brands Co. acquired brand and marketing rights to the Alberto VO5 and Rave brands from Unilever. In 2012, they acquired the global rights to the Coast personal cleansing brand from Henkel. In June 2012, the worldwide rights to the White Rain brand were purchased from Sun Products.

In 2016, High Ridge Brands was purchase by PE Firm CD&R for \$415 M.

Major Product Areas: Soap, Personal Cleansers and Hair Care



Infinitus

Website

17/F, Infinitus Center, 12 Zhujiang West Road, Pearl River New City, Tianhe District, Guangzhou, China.

Phone: (8620) 3816 8888

Total Sales: \$3,880 M CG Sales: \$3,880 M



INFINITUS is a member of Lee Kum Kee Group, a century-old Hong Kong enterprise. Headquartered in Hong Kong, INFINITUS is engaged in Chinese herbal plantations; R&D, production, sales and service of TCM health products; a mobile internet platform and property investment.

In 2014, the brand value of "Infinitus" was rated at RMB 36.889 billion (approx. USD 5.68 billion) by World Brand Lab, ranking 46th among China's 500 Most Valuable Brands.

Brands: Beautrio Skin Care, BeneLife Health Care, Phytocare Personal Care, Homemate Household Products.

Major Product Areas: Health Nutrition, Skin Care, Health Care, Personal Care, Household Products



Inter Parfums

Website

551 Fifth Avenue, Suite 1500 New York, New York 10176

Phone: 212.983.2640

Total Sales: \$468 M CG Sales: \$468 M

interparfums

In the more than 30 years since its founding, Inter Parfums, Inc. has been selected as the fragrance and beauty partner for a growing list of brands that include Abercrombie & Fitch, Agent Provocateur, Anna Sui, Balmain, Banana Republic, bebe, Boucheron, Coach, Dunhill, Hollister, Jimmy Choo, Karl Lagerfeld, Lanvin, Montblanc, Oscar de la Renta, Paul Smith, Repetto, Rochas, Shanghai Tang, S.T. Dupont and Van Cleef & Arpels.

Inter Parfums is known for innovation, quality and its ability to capture the genetic code of each brand in the products it develops, manufactures and distributes in over 100 countries worldwide.

Major Product Areas: Fragrance



ITC Ltd

Website

Virginia House, 37, Jawaharlal Nehru Road

Kolkata - 700071, India

Phone: +91-33-22889371

Total Sales: \$7,740 M

CG Sales: \$393 M



ITC Limited or ITC is an Indian conglomerate headquartered in Kolkata, West Bengal. Its diversified business includes five segments: Fast-Moving Consumer Goods (FMCG), Hotels, Paperboards & Packaging, Agri-Business & Information Technology.

Brands: Fiama Di Wills, Vivel, Essenza Di Wills, Superia, Engage, Classmate, PaperKraft, Colour Crew, ITC Paper.

Major Product Areas: Personal Care, Stationery, Fragrance, Haircare, Skincare



Jafra

Website

2451 Townsgate Road Westlake Village, CA 91361

Phone: (805) 449-3000

Total Sales: \$502 M CG Sales: \$502 M



JAFRA Cosmetics International, Inc. is one of the world's leading manufacturers of beauty products, offering a complete range of skincare, fragrance, makeup and bath & body, with operations in 18 countries around the globe. The privately-held company has more than 550,000 Independent Consultants) and annual revenue in excess of half a billion U.S. dollars. Since 2004, JAFRA has been a member of the Vorwerk Group, a family enterprise established in 1883 with head-quarters in Germany.

JAFRA offers more than 700 innovative beauty and skincare products that bring affordable luxury to the consumer through a diverse and expansive portfolio.

Brands: Royal Jelly, Jafra,

Major Product Areas: Skincare, Fragrance, Makeup and Bath & Body



Jarden Corp

Website

1800 North Military Trail Boca Raton, FL 33431

Phone: (561) 447-2520

Total Sales: \$8,604 M CG Sales: \$3,339 M



Jarden Corporation is a manufacturer of consumer products.

In 1993 Ball Corporation spun-off its canning business into a new company named Alltrista Corporation. The spin-off retained the brands Kerr, Ball, and Bernardin.

Today Jarden manufactures more than 100 brands of consumer products including Sunbeam and Oster appliances, Coleman outdoor gear, First Alert home safety products, Diamond matches, K2 snowboards, Loew-Cornell art supplies, and Bee and Bicycle playing cards.

Jarden was acquired in 2016 by Newell Rubbermaid, which renamed itself Newell Brands.

Brands: Mr. Coffee, Breville, Holmes, Oster, Rival, Sunbeam, Coleman, Yankee Candle



John Paul Mitchell Systems

Website

20705 Centre Pointe Pkwy Santa Clarita, CA 91350 Phone: (661) 298-0400 Total Sales: \$437 M CG Sales: \$437 M

PAUL MITCHELL

John Paul Mitchell Systems, known as Paul Mitchell, was founded by John Paul DeJoria and Paul Mitchell in 1980. The new company was created to support the success of hairdressers and provide luxury hair care at an affordable price.

The brand's signature white bottles with black lettering were originally designed because the company could not afford color ink.

Today John Paul Mitchell Systems is a privately-held company that sells 100 products in 100,000 salons in 80 countries worldwide.

Paul Mitchell designs, manufactures, and markets products under the brands Paul Mitchell, Modern Elixirs, The Tea Tree Collection, Paul Mitchell LAB, and Paul Mitchell Professional Hair Color.

Major Product Areas: Hair Products



Johnson & Johnson

Website

One Johnson & Johnson Plaza New Brunswick, NJ 08933

Phone: (732) 524-0400

Total Sales: \$70,074 M CG Sales: \$13,507 M

Johnson-Johnson

Johnson & Johnson started producing consumer products in the 1920s. The company created a separate division for surgical products in 1941. This division eventually became the pharmaceutical division. Johnson & Johnson expanded into women's sanitary products and toiletries in the 1970s and 1980s.

In recent years the company has diversified even further, into such areas as orthopedics, internet publishing, and biopharmaceuticals.

Johnson & Johnson's most well-know brands are Band-Aid, Tylenol, Johnson's baby products, Neutrogena, Clean & Clear, and Acuvue.

Today, Johnson & Johnson has 250 subsidiaries with operations in 57 countries, sells products in 175 countries, is part of the S&P 500, has 118,000 employees, and had over \$70 billion in revenue in 2015.





Website

1-14-10 Nihonbashi Kayabacho Chuo-ku, Tokyo 103-8210

Phone: 03-3660-7111

Total Sales: \$13,090 M CG Sales: \$13,090 M



The Kao Group develops consumer product business that targets general consumers. Kao Group business segments that cater to the consumer include: the Beauty Care Business in which we offer prestige cosmetics, and premium skin care and hair care products; the Human Health Care Business with products that include functional health beverages and feminine and baby care products; and the Fabric and Home Care Business, which includes laundry detergents and household cleaners.

Major Product Areas & Brands: Beauty Care - Sofina, Kanebo, Molton Brown, Bioré, Jergens, Asience, John Frieda, Goldwell. Fabric & Home Care - Attack, Haiter, Magiclean. Health Care - Pyoura, Clear Clean Oral Care



Kimberly-Clark

Website

351 Phelps Dr Irving, TX 75038

Phone: (972) 281-1200

Total Sales: \$18,591 M CG Sales: \$15,325 M



Kimberly-Clark Corporation is an American multinational personal care corporation that produces mostly paper-based consumer products. Kimberly-Clark brand name products include Kleenex facial tissue, Kotex feminine hygiene products, Cottonelle, Scott and Andrex toilet paper, Wypall utility wipes, KimWipes scientific cleaning wipes, and Huggies disposable diapers.

Founded in Neenah, Wisconsin, in 1872 and based in Irving, Texas, since 1985, it has approximately 43,000 employees. Kimberly-Clark UK holds Royal Warrants from Queen Elizabeth II and from the Prince of Wales in the United Kingdom. Kimberly-Clark is also listed among the Fortune 500. Subsidiaries under Kimberly-Clark include Kimberly-Clark Health Care and Kimberly-Clark Professional.

Major Product Areas: Consumer Paper Products, Diapers, Feminine Hygiene





Website

3-6-2 Nihonbashi, Chuo-ku Tokyo 103-8251, Japan

Phone: +81-3-3273-1511

Total Sales: \$2,154 M CG Sales: \$2,154 M

O KOSÉ

Kose is a leading cosmetic company in Japan and the creator of the AWAKE and SEKKISEI brands. Since its inception in 1946, Kose's pioneering research and development has contributed to the 3rd largest share in Japan's competitive cosmetic market.

Brands: Cosme Decorte AQ, Awake, Cosme Decorte, Beauté de Kose, Jill Stuart, Infinity, Grandaine, Crie, Predia, Visée, Phil Naturnt, Esprique, Sekkisei, Formule, Precious, Fasio, Nature & Co, Stephen Knoll, Happy Bath Day.

Major Product Areas: Skin Care, Cosmetics and Toiletries



L Brands

Website

Three Limited Parkway Columbus, OH 43230

Phone: (614) 415-7000

Total Sales: \$12,154 M CG Sales: \$12,154 M

Lorands

L Brands, Inc (formerly known as Limited Brands Inc. and The Limited Inc.) was founded in 1963 when Leslie Wexner opened a store with a \$10,000 loan. He named the store The Limited because it sold only younger women's clothing, in contrast to his parents' general merchandise store.

Its flagship brands include Victoria's Secret and Bath & Body Works.

L Brands, Inc. is part of the S&P 500, the Fortune 500, has 91,000 employees, and had \$12.15 billion in revenue in 2015.

Brands: Victoria's Secret, Bath & Body Works, Pink, Henri Bendel, La Senza

Major Product Areas: Apparel, Fragrance, Cosmetics, Personal Care



L'Occitane

Website

108 rue Richelieu Paris, France 75002 Phone: 020 7907 0301 Total Sales: \$1,287 M CG Sales: \$1,287 M

L'OCCITANE EN PROVENCE

L'Occitane en Provence is an international retailer of body, face, fragrances and home products based in Manosque, France. The company was founded in 1976 by Olivier Baussan with the purpose to create a company that celebrates and preserves the traditions of his native Provence.

All of L'Occitane's products are developed and produced from its base in Manosque, where 1,000 employees work.

Brands: Almond, Angelica, Arlésienne, Aromachologie, Baux, Bonne Mère, Cade, Cedrat, Cherry Blossom, Harmonie Divine, Immortelle, La Collection de Grasse, Lavender, L'Homme Cologne Cedrat, L'Occitan, L'Occitane au Brésil, The Divine Collection, Verbena

Major Product Areas: Skin Care, Fragrance, Bath & Body, Hair Care, Men's Personal Care



L'Oréal

Website

41, Rue Martre 92217 Clichy Cedex France

Phone: 33 14756 7000 US Phone: 212-818-1500 Total Sales: \$28,775 M CG Sales: \$28,775 M

L'ORÉAL PARIS

L'Oréal S.A. is a French cosmetics company headquartered in Clichy, Hauts-de-Seine with a registered office in Paris. It is the world's largest cosmetics company and has developed activities in the field of cosmetics, concentrating on hair colour, skin care, sun protection, make-up, perfume and hair care.

Brands: Garnier, L'Oréal Paris, Le Club des Créateurs, Maybelline, SoftSheen-Carson, L'Oréal Professional, Kerastase, Redken, Matrix, Mizano, Shu Uemura Art of Hair, Keraskin Esthetics, Lancôme, Biotherm, Helena Rubenstein, Kiehl's, Shu Uemura, Giorgio Armani, Ralph Lauren, Cacharel, Viktor & Rolf, Diesel, YSL Beauté, Vichy, LaRoche-Posay, Innerve, SkinCeuticals, Sanoflore

Major Product Areas: Hair Care, Skin Care, Sun Care, Color Cosmetics, Toiletries and Fragrances





LG Twin Towers, 20 Yeouido-dong Yeongdeungpo-gu, Seoul 150-721

Phone: +82 (0)2 3777 1114

Total Sales: \$48,800 M CG Sales: \$3.510 M



LG Electronics, Inc. is a global leader and technology innovator in consumer electronics, mobile communications and home appliances. With 117 operations around the world, LG is comprised of four business units - Home Entertainment, Mobile Communications, Home Appliance, and Air Conditioning & Energy Solutions - and is one of the world's leading producers of flat panel TVs, mobile devices, air conditioners, washing machines, and refrigerators.

Consumer Products and Brands: laundry and dishwashing detergents, fabric softener, kitchen cleaners, toothpaste, shampoo, soap, baby care, skin care, color cosmetics, toiletries, VOV, LacVert, O Hui Original Energy 100 Bluetox, Belif Skin Care.

Relavent Product Areas: Household and Personal Care Products





Website

1-3-7 Honjo Sumida-ku, Tokyo, 130-0004, Japan

Phone: 81-3-3621-6211

Total Sales: \$3,574 M CG Sales: \$2,800 M

Lion Corporation manufactures a variety of household products such as toothpaste and detergents. The Company also produces pharmaceuticals, chemical products, and seasonings. Lion sells its products primarily in Asia.

Brands: Charmy Magica, Clinica, Denthealth, Dentor, Excedrin, Fleuria, Free & Free, Guard, Guest & Me, Kirei Kirei Ha-sjdx, Halix, Kirei Kirei, Look, Oct, Pair, Platius, Reed, Shokubutsu, Shoyaku, Smile, Soflan, Soft in 1, Stoppa, Sucrate, Systema, Bio Zip, Top, Pc

Major Product Areas: Oral Care, Beauty Care, Pharmaceuticals, Fabric Care, Living Care, Gift and Channel-Specific Products, Pet Supplies, Dental Products, Chemical Products, Commercial Detergent Business



Luminex HD & F

Website

10521 Millington Ct Cincinnati, OH 45242 Phone: (513) 563-1113 Total Sales: \$500 M CG Sales: \$500 M



Global alternative asset manager The Carlyle Group (NASDAQ: CG) and Centre Lane Partners, LLC, a New York-based private investment firm, announced that they have partnered to create Luminex Home Décor & Fragrance Holding Corporation.

This new holding company combines two global candle and home fragrance companies: Candle-lite Company and PartyLite. The two companies will operate as wholly-owned subsidiaries of Luminex HD&F Company, and will establish the foundation to create a leading global omni-channel home décor & fragrance company.

With more than 1,200 employees operating out of 12 offices world-wide, the new corporate office for Luminex will be based out of Candle-lite's headquarters in Blue Ash, OH.

Major Product Areas: Candles, Fragrance, Home Decor





Website

22, avenue Montaigne 75008 PARIS, FRANCE

Phone: 33 (0)1 44 13 22 22

Total Sales: \$40,626 M CG Sales: \$19,232 M



LVMH Moët Hennessy Louis Vuitton SE, better known as LVMH, is a European multinational luxury goods conglomerate, native of France and headquartered in Paris. The company was formed by the 1987 merger of fashion house Louis Vuitton with Moet Hennessy, a company formed after the 1971 merger between the champagne producer Moët & Chandon and Hennessy, the cognac manufacturer.

It controls around 60 subsidiaries that each manage a small number of prestigious brands. The subsidiaries are often managed independently. The oldest of the LVMH brands is wine producer Château d'Yquem, which dates its origins back to 1593.

Brands: Christian Dior, Guerlain, Givenchy, Kenzo, Benefit, Fresh, Acqua di Parma, Parfums Loewe, Fendi and Pucci

Major Product Areas: Perfume, Makeup and Skin Care



Mandom

Website

5-12, Juniken-cho, Chuo-ku Osaka 540-8530, Japan

Phone: 06-6767-5001

Total Sales: \$679 M **CG** Sales: \$679 M



Mandom Corporation is a Japanese manufacturer and distributor of hair care, skin care, perfumes, and deodorants. The company was founded in 1927 under the name Kintsuru Perfume Corporation, and changed its name to Mandom Corporation in 1971.

Gatsby is an established and renowned maker of quality beauty and hair care for men and women alike. Sales of Gatsby products accounted for 59.6% of the company's revenue in 2012.

Brands: Gatsby, GB, Lucido, Fraiche, Treatia, Lucido-L, Produce, Pixy, Baby Veil, Cleansing Express, Aroma Breeze, Simplity, Dr. Renaud, Guinot brand, Formulate, Aristia, and Direction Refilia, Miratone, and Johnny Andrean

Major Product Areas: Men's and Women's Toiletries



Market America

Website

1302 Pleasant Ridge Rd Greensboro, NC 27409 Phone: (336) 605-0040 Total Sales: \$791 M CG Sales: \$791 M

marketamerica®

Market America is a product brokerage and Internet marketing company that specializes in one-to-one marketing. The company has generated over \$3.8 billion in accumulated retail sales through its international operations in the United States, Canada, Taiwan, Hong Kong, Australia and the Philippines.

Market America's product categories include health and nutrition (Isotonix), home and garden care (Snap), pet care (Pet Health), automotive care (Autoworks), weight management (TLS), personal care (Royal Spa, Fixx, Skintelligence), cosmetics (Motives by Loren Ridinger), jewelry (Loren Jewels, Yours by Loren Ridinger), and water filter systems (Pure H20).



Markwins International

Website

22067 FERRERO City of Industry, CA 91789-5214

Phone: (866) 429-2474

Total Sales: \$404 M CG Sales: \$404 M



Established in 1984, Markwins Beauty Brands is the largest privately owned cosmetics company in North America with a track record of acquiring brands and reenergizing their consumer appeal. In the last ten years alone, Markwins Beauty Brands has experienced triple-digit growth (+291%* from '05-'15) across their portfolio of beloved brands like wet n wild®, Black Radiance®, Bonne Bell®, Lip Smacker®, and Physicians Formula®.

In fact, for the first quarter of 2016, Markwins portfolio of beauty brands (EST. \$403.8 Million total revenue in 2015**) is up 16.9%, outpacing the total cosmetics industry growth (+3.9 %,) positioning the corporation as the 4th beauty brand supplier in North America.

Major Product Areas: Cosmetics



Mary Kay

Website

16251 Dallas Pkwy Addison, TX 75001 Phone: (972) 687-6300 Total Sales: \$4,000 M CG Sales: \$4,000 M

MARY KAY®

Mary Kay Ash founded her namesake company in 1963, after 25 years of direct selling for other companies. The company grew steadily, and by 1993 the Mary Kay manufacturing facility was the size of three football fields. At this time the company had a salesforce of 220,000.

Today Mary Kay is the sixth-largest direct selling company in the world, with \$4 billion in revenue in 2015. The company is on the Forbes list of America's Largest Private Companies.

Brands: Mary Kay, Time Wise

Major Product Areas: Cosmetics, Fragrance, Body Care, Skin Care, Sun Care



Mattel

Website

333 Continental Blvd El Segundo, CA 90245 Phone: (310) 252-2000 Total Sales: \$6,284 M CG Sales: \$352 M



Mattel was founded in 1945 by Howard Matson and Eliot Handler, who combined their names to form Mattel. Eliot's wife, Ruth, became the company president and created Barbie in 1959.

Mattel is currently the world's largest toy manufacturer. They produce many highly popular brands including Fisher-Price, Barbie dolls, Hot Wheels and Matchbox cars.

Mostly known as a toy manufacturer, Mattel also produces fast moving consumer products in the arts and crafts and paper categories.

Major Product Areas: Toys, Coloring Books, Arts & Crafts



McBride

Website

Middleton Way, Middleton Manchester, M24 4DP, UK Phone: +44 (0)161 653 9037 Total Sales: \$862 M CG Sales: \$862 M



McBride is Europe's leading provider of Private Label Household and Personal care products developing, producing and selling our products to leading retailers throughout Europe and beyond. It employs around 5,000 employees.

McBride's turnover is split approximately 80% household and 20% personal care products. It supplies over 95% of Europe's top 20 retailers including Aldi, Auchan, Carrefour, Casino, Edeka, Leclerc, Metro, Rewe, J Sainsbury's, Tesco and Asda/ Wal-Mart.

Brands: Surcare, Clean 'n Fresh, Oven Pride, Lime Lite, Clean Right, Actiff, Cobra, Bonaria, Isabel Yplon, Avea.

Major Product Areas: Household Care, Personal Care



Mead Johnson Nutrition

Website

2701 Patriot Blvd., Fourth Floor Glenview, IL 60026 USA

Phone: 847.832.2420

Total Sales: \$4,071 M CG Sales: \$4,071 M



Mead Johnson Nutrition is a global leader in pediatric nutrition with more than 70 products in over 50 countries. The Enfa family of brands, including Enfamil® infant formula, is the world's leading brand franchise in pediatric nutrition.

Brands: Enfamil, Enfagrow, Enfakid, Enfapro A, Choco Milk, Lactum, Nutramigen, Sustagen

Product Areas: Infant Nutrition



Menard Cosmetics

Website

3-18-15 Marunouchi Naka-ku Nagoya, 460-8567 JAPAN

Phone: +81-052-961-3181

Total Sales: \$198 M CG Sales: \$198 M



MENARD which started in Asia, has now expanded to a total of 26 countries and regions throughout the world: 11 countries and regions in Asia, 2 countries in the Middle East, the United States, France and 13 other European countries.

They place strong emphasis on product package design. They hope their products provide a beautiful accent to the elegant scenes and moments of your life. MENARD offers an extensive lineup of products so as to provide each customer worldwide with her ideal product or service.

Brands: Authent, Embellir, Illneige/Saranari, Tsukika, Colax, Beauness, Herb Mask, Jupier

Major Product Areas: Cosmetics & Health Nutrition



Natura

Website

km 293 ed. I - N/a - Potuvera Itapecerica da Serra; Sao Paulo; 06850-000

Phone: +55 11 4147-8300

Total Sales: \$2,410 M <u>CG</u> Sales: \$2,410 M



Natura Cosméticos S.A. is a Brazilian manufacturer and marketer of beauty products, household, and personal care, skin care, solar filters, cosmetics, perfume and hair care products the company that sells products through representatives in many countries across the world. The company was founded in 1969 by Luiz Seabra, and became a public company listed on São Paulo Stock Exchange in 2004. Currently the company is the second largest Brazilian cosmetics company by revenue, after O Boticário.

Brands: Ekos soap, Natura Faces, Aquarela and Una makeup; Chronos skin care, Natura, Naturé baby care, Vitaplant hair care; Natura fotoequilibrio sunscreens; Amó fragrances

Major Product Areas: Beauty Products, Household, and Personal Care, Skin Care, Solar Filters, Cosmetics, Perfume and Hair Care Products



Nerium International

Website

4006 Belt Line Road Addison, TX 75001

Phone: (855) 463-7486

Total Sales: \$516 M **CG** Sales: \$516 M



Nerium International is a multi-level marketing company, where "Brand Managers" earn commissions by enrolling new customers and selling products, as well as for the brand managers they recruit and their sales.

Nerium International is #12 in the 2015 Inc. 5000 list of Fastest-Growing Private Companies in the United States with a three-year growth rate of 16,617%. The company has added 285 jobs in the past three years for a total number of 299 employees.

Major Product Areas: Anti-Aging, Skin Care, Nutritional Supplements



Nestle Healthcare

Website

12 Vreeland Road, 2nd Floor Florham Park, NJ 07932

Phone: 800-422-2752

Total Sales: \$92,569 M CG Sales: \$10,906 M



Nestlé S.A. is a Swiss transnational food and drink company headquartered in Vevey, Vaud, Switzerland. It is the largest food company in the world measured by revenue. Nestlé's products include baby food, medical food, bottled water, breakfast cereals, coffee and tea, confectionery, dairy products, ice cream, frozen food, pet foods, and snacks. It is one of the main shareholders of L'Oreal, the world's largest cosmetics company.

In September 2010, Nestlé announced to invest more than \$500 million between 2011 and 2020 to develop health and wellness products to help prevent and treat major ailments like diabetes, obesity, cardiovascular disease and Alzheimer's. Nestlé created a wholly owned subsidiary, Nestlé Health Science.

Brands: Boost, Nutren Junior, Peptamn AF, Resource



New Avon

Website

777 Third Avenue New York, NY 10017

Phone: (212) 282-6000

Total Sales: \$1,010 M CG Sales: \$1,010 M

AVON

the company for women

New Avon LLC is the leading social selling beauty company in North America. The company generated over \$1 billion in revenues during 2015, and has nearly 400,000 independent sales Representatives in the United States, Puerto Rico and Canada. New Avon's product portfolio includes award-winning skincare, color cosmetics, fragrance and personal care products, featuring iconic brands such as Anew, Avon Color, Mark, and Skin So Soft, as well as fashion and accessories. Avon has a 130 year history of empowering women through economic opportunity, and the company also proudly supports the Avon Foundation for Women in its efforts to end breast cancer and domestic violence.

Avon's business in North America (US, Canada, Puerto Rico) operates as New Avon LLC, a privately held company majority owned by Cerberus Capital Management, LP.



New Era Health Industry

Website

10th Hospital Dist Sciec Pk Rd Beiqing Rd Changping District Beijing, 102206, China

Phone: 86-10-6485-0818

Total Sales: \$1,160 M CG Sales: \$1,160 M



New Era Health Industry Group Co. Ltd. develops, manufactures, and distributes food products. The Company produces green health care products, nutritious foods, cosmetics and cosmetic products, and other related products. New Era Health Industry Group also engages in urban energy saving infrastructure, industrial energy conservation, clean technology and new energy businesses.

At present, the company's main products with independent intellectual property rights include the "national treasure" of pine pollen and bamboo Corning as the representative of health food, nutrition and food "Pandan Court," cosmetic, "Bamboo Jane" cleaning supplies and other four major categories more than 150 kinds of products products are sold in domestic and international reputation, lead the public into the healthy new life.



Newell Rubbermaid

Website

221 River Street Hoboken, NJ 07030

Phone: (770) 418-7000

Total Sales: \$5,916 M CG Sales: \$3,468 M



Newell Brands (NYSE: NWL) is a leading global consumer goods company with a strong portfolio of well-known brands, including Paper Mate®, Sharpie®, EXPO®, Parker®, Elmer's®, Coleman®, K2®, Rawlings®, Irwin®, Lenox®, Oster®, Sunbeam®, Rubbermaid Commercial Products®, Graco®, Baby Jogger®, Aprica®, Calphalon®, Rubbermaid®, Goody®, First Alert®, FoodSaver®, Jostens®, NUK®, and Yankee Candle®.

For more than 100 years, the enduring strength of the company has been its ability to keep reinventing itself. As the needs of consumers have evolved, so have we.

Newell Rubbermaid and Jarden Corporation announced a gamechanging combination, creating a \$16 billion global consumer goods company with a broad portfolio of power brands in large, growing and unconsolidated global markets. The deal was completed in 2016.



Nu Skin

Website

75 West Center Street Provo, UT 84601

Phone: (801) 345-1000

Total Sales: \$2,247 M CG Sales: \$1,364 M



Nu Skin Enterprises was founded in 1984 in Utah as a personal care products company.

Today, Nu Skin is a multilevel marketing company that sells 200 personal care products through a network of 950,000 independent distributors and sales reps. The company also sells dietary supplements, fragrances, mouthwash, hair care products, and cosmetics.

Nu Skin Enterprises trades publicly on the New York Stock Exchange under the ticker symbol NUS, was on the list of Forbes Fastest Growing Companies, was on the Fortune 1000, has 5,056 employees, and had \$2.2 billion in revenue in 2015.

Major Product Areas: Personal Care, Skin Care, Oral Care, Hair Care, Cosmetics, Dietary Supplements, Fragrances



O Boticário

Website

Roque Petrônio Junior Avenue, 999 Morumbi Office Tower

Vila Gertrudes, São Paulo, 04707-910

Phone: (11) 3809 5600

Total Sales: \$1,500 M CG Sales: \$1.500 M



O Boticário is a business unit controlled by Boticário Group. IO Boticário is one of the largest franchise network in Brazil, according to the Brazilian Franchising Association. The brand has 900 franchisees that are responsible for a network of approximately 3,750 stores in 1,750 Brazilian cities, which generate around 22,000 direct and indirect jobs. In the international market, it is present in eight countries: Portugal, Japan, Angola, Venezuela, Paraguay, United States of America, Mozambique and Colombia. O Boticário portfolio has over 1,100 products including perfumery, makeup and personal care, with face, body and hair items for men and women of all ages and lifestyles, as well as children and teenagers.



Oriflame

Website

Route des Arsenaux 41 Ch-1705

Fribourg, Switzerland

Phone: +41 26 425 87 14

Total Sales: \$1,329 M CG Sales: \$1,329 M



Oriflame Cosmetics is an international beauty company selling direct in more than 60 countries worldwide with their wide portfolio of Swedish, natural, innovative beauty products which are marketed through a sales force of approximately 3.6 million independent consultants, who together create annual sales around \$1.3 billion.

Brands: Over 300 unique Brands including - Diamond Cellular, Eclat, Ecobeauty, Ecollagen, Essentials, Giordani Gold, Glacier, Love Nature, Milk & Honey Gold, North for Men, NovAge, Optimals, Oriflame Beauty, Pure Skin, Royal Velvet, Silk Beauty, SkinPro, Sun Zone, Swedish Spa, Tender Care, The ONE, Time Reversing, True Perfection, Very Me, Muse, Athena, Divine, HairX, eleo, Baby

Major Product Areas: Skin Care, Color Cosmetics, Fragrances, Personal and Hair Care Products, Wellness and Accessories



Partylite (Formerly Blyth)

Website

600 Cordwainer Dr Norwell, MA 02061

Phone: 888-999-5706

Total Sales: \$273 M **CG** Sales: \$273 M



The PartyLite tradition of making the world's finest candles dates back more than a century to one woman and one candle in the heart of New England, where American candle-making has its roots. In 1909, a schoolteacher named Mabel Baker began making bayberry candles in her Cape Cod kitchen. Soon she was producing the finest candles in New England. From those sweet, fragrant beginnings emerged a company that, in 1973, introduced a new concept and a new brand called PartyLite. Based in Norwell, Mass., today our company is the world's #1 party plan company selling candles, candle holders, flameless fragrance and wax warmers, as well as holiday and home décor in 21 different countries. PartyLite also ranks #31 in the Direct Selling News "Global 100 top revenue-generating direct selling companies." Subsidiaries: Day & Ross Transportation Group

Major Product Areas: Candles, Home Decor, Gifts





Website

6 High Ridge Park Stamford, CT 06905 Phone: 203-655-8807 Total Sales: \$400 M CG Sales: \$400 M



PDC Brands provides beauty, personal care, and wellness products. The company offers fragrances, body lotions, body washes, and beauty products for men and women. Its products are offered through mass, chain drug, grocery, dollar, and club retailers in the United States and internationally. PDC Brands was formerly known as Parfums de Coeur, Ltd. and changed its name to PDC Brands in March 2015. The company was founded in 1981 and is based in Stamford, Connecticut.

Brands: Dr. Teal's, Body Fantasies, Bod, cantu, bodycology, Calgon

Major Product Areas: Bath and Body, Fragrance, Hair Care



Perfumania Holdings

Website

35 Sawgrass Dr Ste 2 BELLPORT, NY 11713-1577

Phone: 631.866.4100

Total Sales: \$248 M CG Sales: \$248 M

PERFUMANIA AMERICA'S LEADING PERFUMERY CHAIN

Perfumania Holdings, Inc., incorporated on January 25, 2000, is a wholesale distributor and retailer of perfumes and fragrances.

The Company operates in two segments, which include wholesale distribution and specialty retail sales of designer fragrance and related products. Its wholesale business includes QFG, Parlux and Five Star. Its retail business is conducted through Perfumania, SOW and Perfumania.com.

The company manufactures and distributes a wide array of brands including Kenneth Cole, Shawn Carter, Jay-Z, Paris Hilton, Jessica Simpson, Rihanna, Marc Ecko, Vince Camuto, Donald Trump and Ivanka Trump fragrances and related beauty products.

Major Product Areas: Fragrance



Derrigo

Website

515 Eastern Avenue Allegan, Michigan 49010

Phone: (269) 673-8451

Total Sales: \$4,604 M CG Sales: \$3,151 M



Perrigo Company is a leading global healthcare supplier that develops, manufactures and distributes over-the-counter (OTC) and prescription pharmaceuticals, nutritional products, active pharmaceutical ingredients (API) and consumer products. Perrigo is the world's largest manufacturer of OTC pharmaceutical products for the store brand market. Perrigo's primary markets and locations of manufacturing facilities are the United States, Israel, Mexico and the United Kingdom.

Perrigo Company manufactures a total of 2,700 products including pain relievers, cough and cold products, digestive aids. The company also makes 700 generic prescription medications and products. Perrigo Company's specialty is making products that use similar packaging and lower prices to compete with leading brands.

Major Product Area: OTC and Private Label Manufacturing



Pfizer

<u>Website</u>

235 East 42nd Street New York, NY 10017

Phone: 212-733-2323

Total Sales: \$48,851 M CG Sales: \$3,395 M



Pfizer was founded in 1849 as a fine chemical manufacturer by the cousins Charles Pfizer and Charles Erhart under the name Charles Pfizer and Company. The company's first success was an antiparasitic called santonin. However, its growth really started when it started producing citric acid in the 1880s.

In 2006 Pfizer sold its Consumer Healthcare unit for \$16.6 billion to Johnson & Johnson.

Today Pfizer is one of the world's largest pharmaceutical companies in the world by revenue. Pfizer is part of the Dow 30 and the S&P 500, has 91,500 employees, and had \$48.85 billion in revenue in 2015.

OTC Brands: Advil, Alavert, Anbesol

Major Product Areas: Pharmaceuticals, OTC



Pierre Fabre

Website

1225 17th St. Denver, CO 80202 Phone: 303-279-6565 Total Sales: \$1,400 M CG Sales: \$1,400 M



Laboratoires Pierre Fabre is a French multinational pharmaceutical and cosmetics company. The company had a consolidated turnover of 1.978 billion euros in 2012 (including 54% international). It is head-quartered in the city of Castres, Midi-Pyrénées, France.

The company is present in over 130 countries. Laboratories Pierre Fabre had approximately 10,000 employees in 2012. The company's business activity is focused on research, development, manufacturing and marketing of cosmetics, prescription medicines and family health products. Consumer Health Care and phytotherapy represent 47% of turnover, whereas cosmetics represent 53%.

Brands: Avène, Ducray, A-Derma, Pierre Fabre Dermatology, Klorane, René Furterer, Elancyl and Galénic.

Major Product Areas: Consumer and Professional Skin Care and Hair

Care Products

Pola Orbis

Website

POLA GINZA BUILDING 1-7-7 Ginza Chuo-ku, TOKYO 104-0061 JAPAN

Phone: +81-3-3563-5517

Total Sales: \$2,106 M CG Sales: \$1,939 M

POLA ORBIS KKK POLDINGS

POLA ORBIS HOLDINGS INC. develops, manufactures and markets cosmetic products, centering in skincare products. Under its multi-brand strategy, the Company holds nine cosmetic brands including POLA, prestige skincare brand, ORBIS, oil-free skincare brand, H2O PLUS and Jurlique.

Brands: Pola, Orbis, H20 Plus, Jurlique (acquisition), Three, PDC, Vitabright KX, and Decencia

Major Product Areas: Beauty and Skin Care products



Prestige Brands

Website

660 White Plains Road-Ste. #250

Tarrytown, NY 10591

Phone: 914-524-6819

Total Sales: \$715 M CG Sales: \$715 M



Prestige Brands Holdings, Inc. is a company that markets and distributes Over-The-Counter Healthcare and Household Cleaning products. It was formed by the merger of Medtech Products, Inc., Prestige Brands International, and The Spic and Span Company in 1996.

Among the brands owned by Prestige Brands are Chloraseptic sore throat products, Clear Eyes, Compound W wart treatment, Dramamine motion sickness treatment, Efferdent denture care, Luden's throat drops, BC & Goody's Headache Powders, Pediacare & Little Remedies children's OTC products, Beano (dietary supplement), Comet and Spic and Span household cleaning products.

In 2016, The Company divested its Fiber Choice, PediaCare and New-Skin brands.

Major Product Areas: OTC and Household Products



Procter & Gamble

Website

1 Procter & Gamble Plaza Cincinnati, OH 45202

Phone: (513) 983-1100

Total Sales: \$76,279 M CG Sales: \$76,279 M



Brands: Beauty & Grooming: AP/Deo—Gillette, Old Spice and Secret; Bodywash & Soap—Camay, Gillette, Ivory, Olay, Old Spice and Safeguard; Colognes—Old Spice; Cosmetics—Cover Girl, Dolce & Gabbana, Max Factor; Hair Care—Aussie, Fekkai, Gillette, Head & Shoulders, Herbal Essences; Nioxin, Pantene, Pert, Rejoice, Sebastian, Vidal Sassoon and Wella; Hair Color—Clairol Professional, Fekkai, Natural Instincts, Nice 'n Easy, Wella; Oral Care—Crest, Oral-B, Scope; Prestige Fragrances—Anna Sui, Christina Aguilera, Dolce & Gabbana, Dunhill, Escada, Gucci, Hugo Boss, Lacoste, Naomi Campbell, Puma; Shaving—Braun, Fusion, Gillette, Mach3, Prestobarba/Blue, Venus; Skin Care—Braun, DDF, Gillette, Olay, Prestobarba/Blue, SKII. Household: Air Freshener—Febreze; Dishwashing—Ariel, Cascade, Dawn, Joy; Cleaners—Bounty, Comet, Mr. Clean, Swiffer; Laundry—Ace, Bold, Bounce, Cheer, Downy, Dreft, Era, Febreze, Gain and Tide.

Major Product Areas: Beauty & Grooming, Household Care





Website

Travessera de Gracia, 9 Barcelona 08021, Spain Phone: 34 93 400 70 00 Total Sales: \$1,804 M CG Sales: \$1,804 M



Puig is a Spanish company operating in the fashion and fragrance sectors. The company was founded in 1914 by Antoni Puig i Castelló in Barcelona, Catalonia, Spain. Puig markets its products in 150 countries and is directly present in 22 of them, employing 4,483 people worldwide. [citation needed] In 2015, it reached $\{0.645\}$ billion in net revenues and $\{0.26\}$ million in net income.

Brands: NINA RICCI, CAROLINA HERRERA, PACO RABANNE, JEAN PAUL GAULTIER, PRADA, VALENTINO, PENHALIGON'S, L'ARTISAN PARFUMEUR, AGUA BRAVA, QUORUM, LAVANDA AÑEJA, ROYAL REGIMENT, AQUARIUS, HENO DE PRAVIA, LAVANDA PUIG, VITESSE

Major Product Areas: Fragrance, Fashion, Cosmetics, Toiletries



PZ Cussons

Website

3500 Aviator Way Manchester, M22 5TG, UK Phone: 0161 435 1000 Total Sales: \$1,003 M CG Sales: \$681 M



PZ Cussons is a major British manufacturer of personal healthcare products and consumer goods. It operates worldwide, especially in Africa and Commonwealth nations.

Brands: Imperial Leather, Joy, Cussons Baby, Robb, Cussons Pure, Premier, Carex, Venus, Luksja, Original Source, Sanctuary Spa, Charles Worthington, St. Tropez, Fudge, Morning Fresh, E, Radiant, Robb and Duck.

Major Product Areas: Personal Care, Toiletries, Beauty, Hair Care, Household Products



Reckitt Benckiser

Website

103-105 Bath Road Slough Berkshire, SL1 3UH, UK

Phone: +44 (0)1753 217800

Total Sales: \$13,560 M CG Sales: \$13,037 M



Reckitt Benckiser is a global force in household, health and personal care. Its 19 Powerbrands, in high growth categories, take a disproportionate share of RB's top end marketing investment. Powerbrands drive over 70% of growth. Innovations launched in the last 5 years generate around 30% net revenue.

Brands: Vanish, Calgon, Woolite, Lysol, Dettol, Cillit Bang, Harpic, Air Wick, Mortein, Dettol, Veet, Clearasil

Major Product Areas: Household and Personal Care Products



Revion

Website

One New York Plaza New York, New York 10004

Phone: 212-527-4000

Total Sales: \$1,914 M CG Sales: \$1,914 M

REVLON

Revlon is a global color cosmetics, hair color, beauty tools, fragrances, skincare, anti-perspirant deodorants and beauty care products company whose vision is Glamour, Excitement and Innovation through high-quality products at affordable prices. Revlon® is one of the strongest consumer brand franchises in the world. Revlon's global brand portfolio includes Revlon® color cosmetics, Almay® color cosmetics, SinfulColors® color cosmetics, Pure Ice® color cosmetics, Revlon ColorSilk® hair color, Revlon® beauty tools, Charlie® fragrances, Mitchum® anti-perspirant deodorants, and Ultima II® and Gatineau® skincare.

As a result of its acquisition of The Colomer Group in October 2013, Revlon's global portfolio also includes: Revlon Professional®, Intercosmo®, Orofluido® and UniqOneTM hair care; CND®, CND Shellac® and CND VinyluxTM nail polishes; and American Crew® men's hair care.



Rodan + Fields

Website

60 Spear Street, Suite 600 San Francisco, CA 94105

Phone: 415-273-8000

Total Sales: \$627 M **CG** Sales: \$627 M

RODAN+FIELDS DERMATOLOGISTS

prescription for change

Rodan & Fields, LLC manufactures skincare products. Its products include eye cloths, multi-function eye creams, regimens, hand treatment regimens, Vitamin D supplements, body moisturizers, body sunscreens, gauze pads, micro-dermabrasion pastes, and mineral peptides brushes.

The company offers its products online, as well as through independent consultants and independent business owners across the United States. The company was founded in 2000 and is based in San Francisco, California. Rodan & Fields, LLC is a former subsidiary of The Estée Lauder Companies Inc.

Major Product Areas: Skin Care, Supplements



Sanofi Aventis

Website

55 Corporate Drive Bridgewater, NJ 08807

Phone: 908-981-5000

Total Sales: \$37,870 M CG Sales: \$3,492 M



Sanofi-Aventis U.S. LLC is a healthcare company that discovers, develops, produces, and markets therapeutic solutions focused on patients' needs in the United States. The company researches, develops, and brings to market healthcare products and treatments for cardiovascular diseases, oncology, sleep disorder, thrombosis, allergy and respiratory illness, diabetes, central nervous system, internal medicine, metabolic disorders, osteoporosis, and hypertension.

It offers prescription products, vaccines and biologics, and other products. The company was founded in 1999 and is headquartered in Bridgewater, New Jersey. Sanofi-Aventis U.S. LLC operates as a subsidiary of Sanofi.

Relevant Product Areas: OTC, Skin Care



SC Johnson

Website

1525 Howe St. Racine, WI 53403-5011 Phone: 262-260-2000 Total Sales: \$9,600 M CG Sales: \$9,600 M



Today, S.C. Johnson & Sons is still a family company and is now in the fifth generation of family ownership and family management. The company is one of the largest family-owned companies in the United States.

The company's well-known products include Raid insecticides, Glade air fresheners, Pledge furniture polish, Windex glass and surface cleaners, Ziploc storage bags, Off insect repellent, Saran Wrap, and Edge shaving gel, among others.

S.C. Johnson & Son is on the Forbes list of America's Largest Private Companies, has 12,000 employees, and had \$9.6 billion in revenue in 2015.

Major Product Areas: Household Products, Personal Care



Scentsy

Website

2701 East Pine Avenue Meridian, Idaho 83642

Phone: (208) 472-0800

Total Sales: \$429 M CG Sales: \$429 M



Scentsy was founded in 2003 by two sister-in-laws, Kara Egan and Collette Gunnell in Salt Lake City, Utah. The company began making light bulb based candle and scented wax warmers.

The company sells its products via multi-level, direct marketing. The company grew quickly and as of 2013, had more than 75,000 sales consultants and 1,013 employees who work at company headquarters in Meridian, Idaho.

Scentsy had annual revenue in 2011 of \$190 million. In addition to the original candle warmers and scented wax, the company has expanded into scented bath products, laundry items, and cosmetics.

Major Product Areas: Scented Wax, Candles, Laundry Items, Cosmetics, Bath and Body



Scotts Miracle-Gro

Website

14111 Scottslawn Road Marysville, OH 43041

Phone: (937) 644-0011

Total Sales: \$3,017 M CG Sales: \$3,017 M

Scotts Miracle-Gro

The Scotts Miracle-Gro Company was founded in 1868 by Orlando Scott as a premium seed company named Scotts Lawn Seed. The company was incorporated as The O.M. Scott & Sons Company in 1914.

Today The Scotts Miracle-Gro Company makes and markets fertilizers, grass seeds, potting soils, herbicides and tools under the Ortho, Miracle-Gro, Scotts, and Turf Builder brands.

The company trades publicly on the New York Stock Exchange under the ticker symbol SMG, is a member of the S&P 400, is on the Fortune 1000, has 6,700 employees, and had \$3.02 billion in revenue in 2015.

Brands: Scotts®, Miracle-Gro® and Ortho®

Major Product Areas: Lawn and Garden



Sealed Air

Website

200 Riverfront Boulevard Elmwood Park, NJ 07407

Phone: (201) 791-7600

Total Sales: \$7,032 M CG Sales: \$7,032 M



Sealed Air is a packaging company known for prominent brands Bubble Wrap, Cryovac food packaging, and Diversey cleaning and hygiene.

Today Sealed Air manufactures Instapak foam, Jiffy mailers, Fill-Air inflatable packaging, and Bubble Wrap through its Product Care division. The Food Care division makes Cryovac bags, trays, and absorbent pads, which are used by supermarkets and food processors to protect fresh meat and poultry.

Sealed Air trades publicly on the New York Stock Exchange under the ticker symbol SEE, is a member of the S&P 500, is on the Fortune 500, has 25,000 employees, and had \$7.03 billion in revenue in 2015.

Major Product Areas: Packaging Materials



Seventh Generation

Website

60 Lake Street Burlington, VT 05401 Phone: 802-658-3773 Total Sales: \$250 M CG Sales: \$250 M



Seventh Generation, Inc., is an American company that sells cleaning, paper, and personal care products designed with human health and the environment in mind. Established in 1988, the Burlington, Vermont based company was an independent, privately held company distributing products to natural food stores, supermarkets, mass merchants, and online retailers.

In 2016, the company was purchased by Unilever for \$700 million.

Brands: Seventh Generation

Major Product Areas: Laundry, Household Products, Feminine Products, Baby Care, Personal Care



Shaklee

Website

4747 Willow Rd Pleasanton, CA 94588 Phone: (925) 924-2000 Total Sales: \$844 M CG Sales: \$492 M



Independent Distributor

Shaklee manufactures its products and distributes them through its website and more than 750,000 representatives in North America and Asia. The company is known for its green products and social responsibility efforts.

Major Product Areas: Nutrition, Weight Management, Household Products, Beauty Products



Shanghai Jahwa

Website

Building5, The Springs, No. 99

Jiangwancheng Road, Yangpu District, 200438

Phone: 021-35907000



Shanghai Jahwa United Co., Ltd. is China's largest domestically-owned manufacturer of daily-used personal chemical products. It is principally engaged in the research, development, manufacture and distribution of daily-used chemical products.

The Company provides personal cleaning and care products, cosmetics, household cleaning products and perfumes, among others, with brands named Liushen, MAXAM, Jia An, HERBORIST, CHINFIE and GF.

Major Product Areas: Household Products, Cosmetics, Personal Care

Return to List



Total Sales: \$927 M

CG Sales: \$927 M

Shiseido

Website

5-5, Ginza 7-chome, Chuo-ku Tokyo 104-0061, Japan

Phone: +81-3-3572-5111

Total Sales: \$6,485 M CG Sales: \$6,485 M

JHIJEIDO

Since Shiseido was founded as Japan's first Western-style pharmacy in Tokyo's Ginza district in 1872, Shiseido Group has expanded its business not only in the cosmetics but also in various domains and has led the Japanese cosmetics and culture for over 140 years.

With the creation of beauty and wellness as a mission, Shiseido Group is a multi-brand company which operates its businesses over the world including Europe, United States and Asia.

Brands: Shiseido, Clé de Peau Beauté, Za, Tsubaki, Senka, Jean Paul Gaultier, Elixir Superieur, Maquillage and Bare Escentuals

Product Areas: Skin care, color cosmetics, sun care, fragrances and toiletries



Spectrum Brands

Website

3001 Deming Way Middleton, WI 53562-1431 Phone: (608) 275 3340

Total Sales: \$4,690 M CG Sales: \$3,471 M



Spectrum Brands Holdings is a global and diversified consumer products company with fiscal 2015 net sales of \$4.69 billion. They are a leading supplier of consumer batteries; residential locksets, residential builders' hardware, and faucets; shaving, grooming and personal care products; small kitchen and household appliances; specialty pet supplies; lawn and garden and home pest control products, personal insect repellents, and auto care products.

Their global footprint includes a presence on 6 continents with products sold by the world's top 25 retailers and available in more than one million stores in approximately 160 countries. We hold the top 1, 2 or 3 global or North American market position in virtually all of our product categories. Headquartered in Middleton, Wisconsin, Spectrum Brands has more than 15,500 employees in 50 countries.

Brands: Rayovac, Remington, Varta, STP, ArmorAll, Iams, and more.



Sun Products

Website

60 Danbury Road Wilton, CT 06897

Phone: 203-254-6700

Total Sales: \$1,600 M CG Sales: \$1,600 M



Headquartered in Wilton, Connecticut, Sun Products is a leading North American provider of laundry detergent, fabric softeners, dish care and other household products, with annual net sales of \$2 billion. Sun Products was formed in September 2008 from the combination of Unilever's North American fabric care business and Huish Detergents, Inc., a leading manufacturer of retailer brand laundry and dish products.

In June 2016, is was announced that Sun Products would be acquired by Henkel in a deal valued at \$3.6 billion.

Brands: All, Wisk, Snuggle, Sunlight, White Rain, and Sun brands

Major Product Areas: Fabric and dish care products



Sundial

Website

11 Ranick Drive South Amityville, New York 11701

Phone: (631) 842-8800

Total Sales: \$200 M CG Sales: \$200 M



Sundial Brands, a leading skin care and hair care manufacturer and maker of brands including SheaMoisture and Nubian Heritage, is committed to making the highest quality products possible with natural, certified organic and ethically-sourced ingredients.

In 2015, Sundial was named to the Inc. 5000 list of the fastest-growing private companies in the United States.

Also in September of 2015, Sundial Brands entered into a strategic partnership agreement with Bain Capital Private Equity.

Brands: Nubian Heritage, Shea Moisture, MCJW Beauty Culture

Major Product Areas: Skin and Hair Care



Sunstar

Website

301 E. Central Road, Schaumburg, IL 60195

Phone: (800)-528-8537

Total Sales: \$876 M **CG** Sales: \$876 M

SUNSTAR







Sunstar is a leading global company in the Mouth & Body Care field, a major presence in the Health & Beauty Care and the Environment & Amenity business fields, and a world-leader in the Safety Support & High Technology field.

In 2015 the Group changed the end of its fiscal year from March 31 to December 31. Due to this adjustment, the financial results for 2015 relate to a 9-month period, while prior year data shows 12-month results. Consolidated net sales in fiscal year 2015 totaled 843 million Swiss Francs (CHF). This represents an increase of 4% over the prior year if adjusted for the different reporting periods and foreign exchange rate fluctuations.

Brands: Penguinseal, Equitance, Gum, Butler, Ora2, Guidor

Major Product Areas: Mouth and Body, Health and Beauty, Healthy

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Living

Syenska Cellulosa AB SCA

Website

Box 200, SE-101 23 Stockholm, Sweden

Phone: +46 8-788 51 00

Total Sales: \$13,329 M CG Sales: \$13,329 M



Svenska Cellulosa Aktiebolaget is a Swedish consumer goods company and pulp and paper manufacturer with headquarters in Stockholm. It has approximately 44,000 employees and a turnover of approximately SEK 104 billion (\$13.3 billion). Its main products include personal care products, tissue, publication papers, solid-wood products and forest-based biofuel. The company's ten largest markets are Germany, United Kingdom, United States, France, Sweden, Italy, the Netherlands, Spain, Denmark, Australia, Mexico and Belgium.

Brands: Tork, Familia, Vinda, Baby Sens, Baby Star, Drypers, DryKids, Colhogar, Cushelle, Danke, Delica, Plenty, Calipso, Bodyfront, Dr. P

Major Product Areas: Paper Products, Feminine Hygiene, Incontinence Products, Baby Products



The Honest Company

Website

2700 Pennsylvania Ave. Suite 1200 Santa Monica, CA 90404

Phone: 310-917-9199

Total Sales: \$150 M CG Sales: \$150 M



The Honest Company is an American consumer goods company, cofounded by actress Jessica Alba, that emphasizes non-toxic household products to supply the marketplace for ethical consumerism. The company had \$170 million in 2014 sales and was valued at \$1.7 billion as of August 2015. The company has raised multiple rounds of venture capital and anticipates an initial public offering in the near future. Honest serves the United States and Canada.

In late 2016, The Honest Company began talks of a merger with Unilever. Unilever is estimated to be offering over \$1 billion for the company, but less than the \$1.7 billion valuation it achieved in 2015. The company is alternatively considering an IPO.

Major Product Areas: Diapers, Personal Care, Vitamins, Cleaning, Baby Products & Nutrition



Thirty-One Gifts

Website

3425 Morse Crossing Columbus, OH 43219

Phone: 614-414-4300

Total Sales: \$516 M CG Sales: \$516 M



Thirty-One Gifts was founded in 2003 by current CEO Cindy Monroe. Monroe founded the company in the basement of her Chattanooga, TN home. In 2009, sales were \$38 million. In 2010, sales reached \$100 million. The next year, \$482 million, followed by \$782 million in 2012.

In 2015, the company has more than 2,000 employees and 100,000 independent consultants, however revenues dipped to \$516M. The company is now headquartered in Columbus, Ohio.

Major Product Areas: Clothing and Accessories, Home Care, Specialty Gifts



Tiens

Website

1st Floor, City Forest Shopping Plaza 20-A Civic Center, G8-Markaz, Islamabad, Pakistan

Phone: +92512263249

Total Sales: \$1,550 M CG Sales: \$1,550 M



Tiens Group Co. Ltd, founded in 1995 by Mr. Li Jinyuan in Tianjin China, began its march into the international market in 1997. Today Tiens Group has become a multinational conglomerate in fields like bio-tech, education, retail, tourism, finance, international trade and e-business, etc. And with its business reaching over 190 countries, Tiens Group has set up branches in 110 countries & regions and has established strategic alliances with top-rank enterprises from many countries.

The diversified products developed by Tiens Group, such as health food, health care appliances, skincare applications and household products, are creating a high quality life for more than 20 million families around the world and have helped them to enjoy health, happiness, beauty and affluence.

Major Product Areas: Health Care, Beauty Care, Home Care



Tupperware

Website

14901 S. Orange Blossom Trail Orlando, FL, 32837

Phone: (407) 826-5050

Total Sales: \$2,284 M CG Sales: \$2,284 M



Tupperware Brands was founded in 1946 as The Tupperware Company in South Grafton, Massachusetts by Earl Tupper.

Today the company sells household products and beauty under the Tupperware, Armand Dupree, Avroy Shlain, BeautiControl, Fuller, Nutrimetrics, NaturCare, and Swissgarde.

Tupperware Brands trades publicly on the New York Stock Exchange under the ticker symbol TUP, is a member of the S&P 400, is in the Fortune 1000, has 13,100 employees, and had \$2.28 billion in revenue in 2015 - down from \$2.61 billion in 2014.



Unicharm

Website

3-5-27 Mita, Minato-Kusumitomo Fudosan Mita Twin Bldg West

Tokyo, Japan

Phone: 81-3-3451-5111

Total Sales: \$7,105 M CG Sales: \$7,105 M



UNICHARM CORPORATION is a manufacturer of sanitary napkins and baby products. Products include infant & adult diapers, household cleaning wipes, and feminine hygienic products. The Company also produces pet food and pet toiletries.

As of 2016, it is the leading producer of baby and feminine care products in Japan.

Brands: Moony, MamyPoko, Center-In, Wave, Silcot, Sofy, Charm, Lifree

Major Product Areas: Baby Products, Feminine Hygiene Products, Household Products, Nursing Care, Urinary Products



Unilever

Website

US HQ - 800 Sylvan Avenue Englewood Cliffs, New Jersey 07632

Phone: (201) 894-4000

Total Sales: \$59,100 M CG Sales: \$34,439 M



Unilever is an Anglo-Dutch company that provides consumer goods and food products to customers around the world. The company is the third largest consumer goods company in the world, behind P&G and Nestle.

Unilever has more than 400 brands, however, the top 14 of them account for \$14.1 billion in sales, worldwide, each year. The company has more than 172,000 employees.

In 2016, they bolstered their personal care unit with the acquisition of Dollar Shave Club for \$1 billion, and is in talks to acquire The Honest Company in another billion dollar deal.

Major Product Areas: Household Products, Personal Care, Food and Beverage





Website

15 The Third Street Tianjin Eco-Tech Develop Area Tianjin, 300457, China

Phone: 852-2511-1911

Total Sales: \$918 M CG Sales: \$918 M



Usana Health Sciences, Inc., or USANA, is a Utah-based multi-level marketing company that produces various nutritional products and nutraceuticals. Usana products, most of which are manufactured at the company's West Valley City facility, are sold in 20 countries via a network of independent distributors (referred to as "associates"). Usana is the 24th largest multi-level marketing company in the world.

Brands: Usana Nutritionals, Usana Diet and Energy, Sensé Personal Care

Major Product Areas: Nutrional Supplements, Vitamins, Personal Care



Valeant

Website

2150 Saint-Elzear Blvd W LAVAL QC H7L 4A8 Phone: +1514.7446792 Total Sales: \$10,447 M CG Sales: \$626 M



Valeant Pharmaceuticals International, Inc. is a multinational specialty pharmaceutical company based in Laval, Quebec, Canada. Valeant develops, manufactures and markets a broad range of pharmaceutical products primarily in the areas of dermatology, gastrointestinal disorders, eye health, neurology and branded generics. Valeant owns Bausch & Lomb, one of the largest manufacturers of contact lenses.

Valeant acquired Salix Pharmaceuticals for \$14.5 billion in 2015. Valeant tried to acquire Actavis and Cephalon and merge with Allergan, but failed.

In 2015–2016 the company was involved in a controversy about drug price hikes and the use of a specialty pharmacy for the distribution of its specialty drugs. The company's stock price plummeted nearly 90 percent since the peak.



Vorwerk

Website

Mühlenweg 17 – 37 42270 Wuppertal Germany Phone: +49 202 564-1247 Total Sales: \$3,892 M CG Sales: \$575 M



Vorwerk is an international diversified corporate group headquartered in Wuppertal, Germany. The main business is the direct distribution of various products like household appliances (e.g. vacuum cleaners), fitted kitchens or cosmetics. Vorwerk was founded in 1883.

The family enterprise, which is operated as a limited partnership, has 12,000 full-time employees and over 590,000 self-employed sales representatives in over 70 countries worldwide (as of 2014). The largest proportion of sales representatives (546,000) work for the US-based subsidiary JAFRA Cosmetics. For the year 2015, the company posted revenues of \$3.9 billion.

Brands: Kobold, Thermonix, Vorwerk, Jafra, Lux Asia Pacific

Product Areas: Consumer Products, Consumer Durables, Electronics, Flooring, Cosmetics, Skin Care, Water Filtration





Website

1061 Cudahy Pl San Diego, CA 92110 Phone: 619.275.1400 Total Sales: \$378 M CG Sales: \$378 M



WD-40 Company is a global marketing organization dedicated to creating positive lasting memories by developing and selling products that solve problems in workshops, factories and homes around the world. The Company markets its maintenance products and homecare and cleaning products under the following well-known brands: WD-40®, 3-IN-ONE®, GT85®, X-14®, 2000 Flushes®, Carpet Fresh®, no vac®, Spot Shot®, 1001®, Lava® and Solvol®.

Headquartered in San Diego, WD-40 Company recorded net sales of \$378 million in fiscal year 2015 and its products are currently available in more than 176 countries and territories worldwide. WD-40 Company is traded on the NASDAQ Global Select market under the ticker symbol "WDFC."



Yanbal International

Website

Calle Los Sauces 374 Torre Roja, Piso 11 San Isidro, 27 Peru Phone: 511 501 6141 Total Sales: \$747 M CG Sales: \$747 M



Corporación Yanbal International manufactures and sells cosmetics and personal care products. Their products include facial care, personal care, makeup, fragrances and bijouterie. The company was founded in 1967 and is based in San Isidro, Peru.

With decades of experience, Yanbal is ranked among the top 20 direct selling companies in the world, according to Direct Selling News annual report.

Major Product Areas: Fragrance, Cosmetics, Personal Care, Jewelry



Young Living

Website

3125 Executive Parkway Thanksgiving Point Business Park Lehi, UT 84043

Phone: 801-418-8900

Total Sales: \$1,000 M CG Sales: \$1,000 M



Young Living Essential Oils LC provides essential oils and wellness solutions. It offers essential oils and oil blends, including essential oil singles, essential oil blends, roll-ons, massage oils, collections, diffusers and tools, and accessories; home products, such as natural cleaning products, natural protection products, diffusers and tools, oral care products, home purification products, and merchandise; and wellness products, including multivitamins, antioxidant support products, agebased nutrition products, joint and mobility products, system solutions, liquid wellness products, weight management products, targeted support products, energy and stamina products, and healthy snacks.

The company also provides beauty products, such as anti-aging, facial care, and bath and body products; and balance products, including spiritual health, mental wellness, emotional wellness, and sleep solutions.



Yves Rocher

Website

La Croix des Archers Cedex La Gacilly, 56201 France

Phone: +33 8 05 02 30 40

Total Sales: \$2,200 M CG Sales: \$2,200 M



Yves Rocher sa manufactures and distributes botanical beauty care products. The company's products include anti aging cream, bath and shower gels, soaps, body scrubs, antiperspirants, body lotions, hand creams, liquid hand soaps, highlighting shampoos, foot care creams, lip balms, shampoos, and conditioners.

It distributes its products through retail channels, including direct sales, mail order, and Yves Rocher beauty centers, as well as on-line sales. The company was founded in 1958 and is based in La Gacilly, France. Yves Rocher sa operates as a subsidiary of Société Financière des Laboratoires de Cosmétologie Yves Rocher.

Brands: Yves Rocher, Petit Bateau, Stanhome, Dr. Pierre Ricaud, Daniel Jouvance, Kiotis, ID Parfums Paris, Flormar

Major Product Areas: Fragrance, Cosmetics, Skin Care, Personal Care,

Bath and Body

Zep

Website

1310 Seaboard Industrial Blvd NW Atlanta, GA 30318

Phone: 404-352-1680

Total Sales: \$697 M CG Sales: \$697 M



Zep Inc. produces and markets cleaning and maintenance chemicals, and related products and services for the commercial, industrial, and institutional markets in North America and Europe. It offers anti-bacterial and industrial hand care products, cleaners, degreasers, deodorizers, disinfectants, floor finishes, sanitizers, pest- and weed-control products, air-care products and delivery systems, and various automotive maintenance chemicals, as well as equipment repair and maintenance products.

The company markets its products and services under the Zep, Zep Professional, Zep Commercial, Zep Automotive, and other Zep Inc. brands.

Zep Inc. was founded in 1937 and has 2,300 employees. As of June 26, 2015, Zep, Inc. was taken private.



Methodology

The Hunt Global Lists represent the concerted effort of Hunt Executive Search to present a focused, comprehensive, and accurate ranking of the industry leaders who operate in the consumer goods markets. The definition of consumer goods, CPG and FMCG might mean different things to different people and may be inclusive or exclusive of certain industries. This variable necessitates further delineation to gain full understanding of the space, which is why in The Hunt Global Lists include Top 100's in different categories.

Our methodology for collecting, and sorting this data is relatively straight forward. For publicly held companies, we utilized information gathered from most recent annual reporting's and SEC filings, and cross reference with other public stock information.

For privately held companies, we rely on a variety of data at our disposal to publish a "best estimate." This data is gathered from key company executives, press releases, and additional published and non-published information. While these estimates may not be absolutely accurate to the dollar, they do allow us to appropriately position these companies and provide a more comprehensive look into the Consumer Goods markets than if they were otherwise excluded.

Companies are ranked by total Net Revenue/Sales/Turnover. A company qualifies for these lists if any portion of their business is categorizes as Consumer Goods.



Methodology cont.

The Hunt Global 200 is inclusive of companies whom derived sales from the manufacturing of any of the following: Fast Moving Consumer Goods, Food and/or Beverage, Consumer Health, Personal Care/Beauty, and Household Products, but may exclude consumer durables such as apparel, appliances, games, jewelry, etc. Please note, the afore listed categories are simply representative and not comprehensive.

Information regarding the methodology of the category specific lists can be found at the conclusion of each list.

All revenues are published in \$US Dollars. Any conversions from foreign currencies were made using the exchange rates from the most recent quarter from which we updated the company data. While the rates admittedly fluctuated, they did not experience enough movement to significantly affect the data or positioning of the affected companies.

Any revenue growth reported, in terms of both percentage and gross change, does not factor in any changes regarding the relative strength of the currency in which they were reported. Our calculations use specific financial data only. Any additional inferences made regarding growth relative to currency strength or any other variables are at the reader's discretion.

While our research is thorough, and the data reported is accurate to the best of our knowledge, it is not guaranteed to be without error or omission. It should not be used for investment purposes or other business decisions.

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